SUPERIOR COURT

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

No:

500-11-055629-188

DATE:

December 13, 2018

BY THE HONOURABLE CHANTAL TREMBLAY, J.S.C.

IN THE MATTER OF THE INTENTION TO MAKE A PROPOSAL OF 2964-3277 QUÉBEC INC.

Debtor

and

RICHTER ADVISORY GROUP INC.

Trustee

and

IN THE MATTER OF THE INTENTION TO MAKE A PROPOSAL OF 2964-3277 QUEBEC INC.

Debtor

and

RICHTER ADVISORY GROUP INC.

Trustee

and

ORIENTAL WEAVERS INTERNATIONAL SAE

Petitioner

and

CANADIAN IMPERIAL BANK OF COMMERCE

Secured Creditor/Impleaded Party

JUDGMENT

[1] **CONSIDERING** that the parties came to a partial agreement;

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[2] **CONSIDERING** that the Richter Advisory Group Inc. (**Trustee**) undertook to provide information to Oriental Weavers International SAE (**OW**);

[3] **CONSIDERING** that the parties agreed to postpone to December 17, 2018 their representations on the *Motion for the Extension of the Delay to File a Proposal* and the *Bene Esse Motion to Lift the Stay of Proceedings and for Additional Relief*:

WHEREFORE, THE COURT:

- [4] **ACKNOWLEDGES** the Trustee's undertaking to provide OW, no later than 21h00 on December 14, 2018, with a summary of the cost value of any of those goods sold and delivered by OW pursuant to the invoices filed as Exhibit P-1 that are currently located in the warehouses of the Debtor according to the books and records of the Debtor (**Remaining Inventory**) and to perform not less than ten (10) spot checks of the Remaining Inventory listed in the Debtor's books and records and **ORDERS** the Trustee to respect its undertaking;
- [5] **ORDERS** the Debtor not to sell or otherwise dispose of any of the Remaining Inventory before December 17, 2018 at 21h00;
- [6] **POSPONES** to December 17, 2018 at 9h30, the parties representations on the *Motion for the Extension of the Delay to File a Proposal* and the Bene Esse Motion to Lift the Stay of Proceedings and for Additional Relief.

CHANTAL TREMBLAY, J.S.C

Me Marc Duchesne Me Frédérique Drainville BORDEN LADNER GERVAIS LLP Attorney for the Debtor

Me Joseph Raynaud STIKEMAN ELLIOTT S.E.N.C.R.L., S.R.L. Attorney for the Trustee

Me Gerry Apostolatos Me Daniel Baum LANGLOIS LAWYERS LLP Attorney for the Petitioner Me Alain Tardif Me Noah Zucker McCarthy Tétrault s.e.n.c.r.l., s.r.l. Attorney for the Secured Creditor/Impleaded Party

Me Stéphane G. Hébert MILLER THOMSON S.E.N.C.R.L., LLP Attorney for the Banque de développement du Canada

Hearing date:

December 13, 2018