CANADA

PROVINCE OF QUÉBEC
DISTRICT OF ST-FRANCOIS

N°: 450-11-000167-134

SUPERIOR COURT
(Commercial Division)

(Sitting as a court designated pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. C. C-36, as amended)

Sherbrooke, December 15, 2023

PRESENT: The Honourable Justice Gaétan Dumas, J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

MONTREAL, MAINE & ATLANTIC CANADA CO. (MONTREAL, MAINE & ATLANTIQUE CANADA CIE)

PETITIONER

and

RICHTER INC. (FORMERLY RICHTER ADVISORY GROUP INC. /RICHTER GROUPE CONSEIL INC.)

MONITOR

ORDER

SEEING Petitioner's *Application for a Twenty-Ninth Order Extending the Stay Period and for Approval of Professional Fees* (the "**Application**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended, the "**CCAA**") and the sworn declaration in support thereof, as well as the Monitor's Thirty-ninth Report (exhibit R-1 to the Application);

GIVEN the provisions of the CCAA;

GIVEN the absence of contestation;

WHEREFORE, THE COURT:

[1] **GRANTS** the Application;

[2] **DECLARES** that the notices given of the presentation of the Application are adequate and sufficient;

EXTENSION OF THE STAY PERIOD

[3] **ORDERS** that the Stay Period, as defined in the Initial Order, is extended up to and including December 17, 2024, the whole subject to all the other terms of the Initial Order;

[4] **ORDERS** that all capitalized terms not otherwise defined in the order to be rendered hereon shall have the meanings ascribed thereto in the Amended Plan of Compromise and Arrangement dated as of June 8, 2015 (the "**Amended Plan**");

[5] **DECLARES** that the Initial Order, as extended on August 23, 2013, September 4, 2013, October 9, 2013, January 23, 2014, February 11, 2014, February 25, 2014, March 12, 2014, April 29, 2014, June 30, 2014, September 24, 2014, November 24, 2014, April 15, 2015, November 30, 2015, May 30, 2016, October 20, 2016, June 16, 2017, December 20, 2017, June 18, 2018, November 21, 2018, June 17, 2019, November 29, 2019, June 11, 2020, December 10, 2020, June 16, 2021, December 17, 2021, June 14, 2022, December 12, 2022 and June 14, 2023, shall remain otherwise unchanged;

APPROVAL OF FEES FOR CANADIAN PROFESSIONALS

[6] **APPROVES** the fees and disbursements (including taxes) of the following professionals as at November 30, 2023, in the following amounts:

(a) $24,698 to Richter Inc. (formerly Richter Advisory Group Inc./Richter Groupe Conseil Inc.), Monitor;

(b) $15,784 to the Monitor's counsel, Woods LLP;

(c) $2,148 to Petitioner's counsel, Gowling WLG (Canada) LLP;

[7] **ORDERS** the Monitor to pay those fees and disbursements, which include applicable sales taxes, from the Indemnity Fund;

[8] **ORDERS** that the balance of the Administration Charge, as it pertains to the Canadian Professionals, in the amount of $93,529, plus taxes, be held by the Monitor to secure the payment of all fees and disbursements to be incurred from December 1, 2023, to the closing of the CCAA Proceeding;

[9] **ORDERS** the provisional execution of the order notwithstanding any appeal, without the necessity of furnishing any security;

[10] **THE WHOLE** without costs.

THE HONOURABLE GAÉTAN DUMAS, J.S.C.