

CANADA

SUPERIOR COURT  
(Commercial Division)

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PROVINCE OF QUEBEC  
DISTRICT OF ST-FRANCOIS

Sitting as a court designated pursuant to the  
*Companies' Creditors Arrangement Act*, R.S.C.  
C. C-36, as amended)

N°: 450-11-000167-134

Sherbrooke, June 17, 2019

PRESENT: The Honourable Justice Gaétan  
Dumas, J.S.C.

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IN THE MATTER OF THE PLAN OF  
COMPROMISE OR ARRANGEMENT OF:

**MONTREAL, MAINE & ATLANTIC CANADA CO.  
(MONTREAL, MAINE & ATLANTIQUE CANADA  
CIE)**

PETITIONER

and

**RICHTER ADVISORY GROUP INC. (RICHTER  
GROUPE CONSEIL INC.)**

MONITOR

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**ORDER**

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**SEEING** Petitioner's *Application for a Twentieth Order Extending the Stay Period and for Approval of Professional Fees* (the "**Application**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended, the "**CCAA**") and the sworn declaration in support thereof, as well as the Monitor's Thirtieth Report (exhibit R-1 to the Application);

**GIVEN** the provisions of the CCAA;

**GIVEN** the absence of contestation;

**WHEREFORE, THE COURT:**

[1] **GRANTS** the Application;

[2] **DECLARES** that the notices given of the presentation of the Application are adequate and sufficient;

- [3] **ORDERS** that the Stay Period, as defined in the Initial Order, is hereby extended up to and including December 12, 2019, the whole subject to all the other terms of the Initial Order;
- [4] **ORDERS** that all capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Amended Plan of Compromise and Arrangement dated as of June 8, 2015 (the "**Amended Plan**")
- [5] **DECLARES** that the Initial Order, as amended on August 23, 2013, September 4, 2013, October 9, 2013, January 23, 2014, February 11, 2014, February 25, 2014, March 12, 2014, April 29, 2014, June 30, 2014, September 24, 2014, November 24, 2014, April 15, 2015, November 30, 2015, May 30, 2016, October 20, 2016, June 16, 2017, December 20, 2017, June 18, 2018 and November 21, 2018 shall remain otherwise unchanged;
- [6] **APPROVES** the fees and disbursements (including taxes) of the following professionals as at May 31, 2019, in the following amounts:
- (a) \$42,915.13 to Richter Advisory Group Inc., Monitor;
  - (b) \$3,978.35 to the Monitor's counsel, Woods LLP;
  - (c) \$13,015.11 to Petitioner's counsel, Gowling WLG (Canada) LLP;
- [7] **ORDERS** the Monitor to pay those fees and disbursements, which include applicable sales taxes, from the Indemnity Fund;
- [8] **ORDERS** that the balance of the Administration Charge in the amount of \$473,256 plus taxes be held by the Monitor to secure the payment of all fees and disbursements to be incurred from June 1, 2019 to the closing of the CCAA Proceeding;
- [9] **ORDERS** the provisional execution hereof notwithstanding any appeal, without the necessity of furnishing any security;
- [10] **THE WHOLE** without costs.

**VRAIE COPIE**  
  
 Martine Gauthier  
 GREFFIER ADJUT

(s) Gaétan Dumas, j.c.s.  
 GAETAN DUMAS, J.S.C.