

CANADA
Province of Quebec
District of: Quebec
Division No.: 01-Montréal
Court No.: 500-11-055622-183
Estate No.: 41-2448488

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

**Notice of Proposal to Creditors and
Notice of Hearing of Application for Court Approval of Proposal**
(Section 51 and Paragraph 58(b) of the Act)

**In the matter of the Proposal of
C & E Canada Inc.
of the City of Montreal
in the Province of Quebec**

Take notice that C & E Canada Inc. of the City of Montreal in the Province of Quebec has lodged with us a Proposal under the Bankruptcy and Insolvency Act.

A copy of the following documents is posted on Richter Advisory Group Inc.'s website (www.richter.ca), at the following address: <https://www.richter.ca/insolvencycase/ce-canada-inc/>

- Condensed statement of the Debtor's assets and liabilities;
- List of the creditors affected by the Proposal and whose claims amount to \$250 or more;
- Report of the Trustee on the financial situation of the Debtor and on the Proposal;
- Proposal; and
- Proof of claim, voting and proxy form.

A general meeting of the creditors will be held on March 4, 2019 at 11:00 AM, at Richter Advisory Group Inc., 1981 avenue McGill College, 11th floor, Montréal QC H3A 0G6.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the Proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the Proposal is binding on all the creditors or the class of creditors affected.

Take notice that, if the Proposal is accepted by the creditors, an application will be made to the court, Superior Court of Québec - Montréal, 1, rue Notre-Dame E., Room 16.10, Montréal, QC, H2Y 1B6, on March 14, 2019 at 8:45 AM to approve the Proposal of C & E Canada Inc.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at Montréal in the Province of Québec, February 13, 2019.

Richter Advisory Group Inc.
Licensed Insolvency Trustee acting *in re* the Proposal of
C & E Canada Inc.



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