

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE)
)
JUSTICE CAVANAGH)

THURSDAY THE 21ST
DAY OF MAY, 2026

B E T W E E N:

THIRD EYE CAPITAL CORPORATION

Applicant

- and -

RESSOURCES DIANOR INC. / DIANOR RESOURCES INC.

Respondent

**APPLICATION UNDER SECTION 243 OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C., 1985, c. B-3, AS AMENDED AND SECTION 101
OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C.43, AS AMENDED**

**ORDER
(DISCHARGE OF RECEIVER)**

THIS MOTION made by Richter Inc. (formerly, Richter Advisory Group Inc., (“**Richter**”)), the court-appointed receiver (in such capacity, the “**Receiver**”), without security, over all the assets, undertakings and properties (the “**Property**”) of Ressources Dianor Inc. / Dianor Resources Inc. (“**Dianor**” or the “**Company**”), was heard this day by videoconference at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion and the Third Report of the Receiver dated May 8, 2026 and the appendices thereto (the “**Third Report**”), and on hearing the submissions of counsel for the Receiver and such other counsel who were present, no one else appearing for any other

person on the service list, although duly served as appears from the affidavit of Christina Piccinin sworn May 11, 2026, filed:

CAPITALIZED TERMS

1. THIS COURT ORDERS that capitalized terms used but not defined herein shall have the meanings given to them in the Third Report.

SERVICE

2. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

REPORT AND ACTIVITIES OF THE RECEIVER

3. THIS COURT ORDERS that the Third Report and Prior Reports and the conduct and activities of the Receiver described therein, be and are hereby approved, provided, however, that only the Receiver, in its personal capacity only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

FINAL STATEMENT OF RECEIPTS AND DISBURSEMENTS

4. THIS COURT ORDERS that the Receiver's final statement of receipts and disbursements for the period from the Appointment Date to December 31, 2022, as set out in the Third Report, be and is hereby approved.

FEES AND DISBURSEMENTS

5. THIS COURT ORDERS that the fees and disbursements of the Receiver for the period ending May 31, 2017 in the total amount of to \$74,975.13 (inclusive of courtesy discounts totaling \$21,113.37 and exclusive of HST) and \$30,356.52 (exclusive of HST), respectively, as set out in the Third Report and in Appendix "I" thereto, be and are hereby approved.

6. THIS COURT ORDERS that the fees and disbursements of the Receiver's legal counsel, Fasken Martineau DuMoulin LLP, for the period ending November 28, 2019 in the total amount of \$206,542.24 (exclusive of HST) and \$8,199.04 (exclusive of HST), respectively, as set out in the Third Report and in Appendices "I" and "J" thereto, be and are hereby approved.

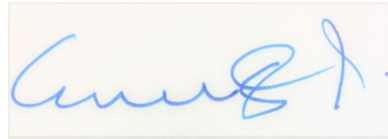
DISCHARGE OF RECEIVER

7. THIS COURT ORDERS that, upon the Receiver filing a certificate substantially in the form attached hereto as Schedule "A" (the "**Receiver's Discharge Certificate**") certifying that the Receiver has filed the Final Receiver's Report and completed the Remaining Matters, Richter shall be discharged as Receiver effective as of the date and time set out in the Receiver's Discharge Certificate (the "**Receivership Termination Time**"), provided, however, that notwithstanding its discharge (a) the Receiver shall remain the Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership and (b) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of Richter in its capacity as Receiver.

8. THIS COURT ORDERS AND DECLARES that Richter is hereby released and discharged from any and all liability that Richter now has or may hereafter have by reason of, or

in any way arising out of, the acts or omissions of Richter while acting in its capacity as Receiver herein, save and except for any gross negligence or wilful misconduct on the Receiver's part. Without limiting the generality of the foregoing, Richter is hereby forever released and discharged from any and all liability relating to matters that were raised, or which could have been raised, in the within receivership proceedings, save and except for any gross negligence or wilful misconduct on the Receiver's part.

9. THIS COURT ORDERS that the Receiver's Charge and the Receiver's Borrowing Charge (each as defined in the Receivership Order) shall be terminated, released and discharged at the Receivership Termination Time.



Schedule “A” – Form of Receiver’s Discharge Certificate

Court File No. CV-15-11080-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N:

THIRD EYE CAPITAL CORPORATION

Applicant

- and -

RESSOURCES DIANOR INC. / DIANOR RESOURCES INC.

Respondent

**APPLICATION UNDER SECTION 243 OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C., 1985, c. B-3, AS AMENDED AND SECTION 101
OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C.43, AS AMENDED**

RECEIVER’S DISCHARGE CERTIFICATE

RECITALS

A. Richter Inc. (formerly, Richter Advisory Group Inc., (“**Richter**”)), was appointed receiver (in such capacity, the “**Receiver**”), without security, over all the assets, undertakings and properties (the “**Property**”) of Ressources Dianor Inc. / Dianor Resources Inc. (“**Dianor**” or the “**Company**”), pursuant to the Order of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated August 20, 2015 (the “**Receivership Order**”);

B. Pursuant to the Order of the Court dated May 21, 2026 (the “**Discharge Order**”) the Receiver shall be discharged as Receiver of the Property upon the filing of this Receiver’s Discharge Certificate with the Court;

C. Capitalized terms used but not defined herein shall have the meanings given to them in the Discharge Order.

THE RECEIVER CERTIFIES the following:

1. The Receiver has completed the activities in connection with the receivership proceeding described in the Third Report, including, without limitation, the filing of the Final Receiver's Report and completion of the Remaining Matters.

3. Accordingly, the Receivership Termination Time has occurred.

4. This Certificate was delivered by the Receiver at _____ on _____, 2026.

Richter Inc. (formerly Richter Advisory Group Inc.) in its capacity as Receiver of Ressources Dianor Inc. / Dianor Resources Inc. and not in its personal capacity

Per: _____

Name:

Title:

THIRD EYE CAPITAL CORPORATION

-and-
Applicant

RESSOURCES DIANOR INC. / DIANOR RESOURCES INC.

Respondent

Court File No. CV-15-11080-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**Proceeding commenced at
Toronto**

**ORDER
(DISCHARGE OF RECEIVER)**

FASKEN MARTINEAU DuMOULIN LLP

Barristers and Solicitors
333 Bay Street, Suite 2400
Bay Adelaide Centre, Box 20
Toronto ON M5H 2T6

Dylan Chochla (LSO: 62137I)

dchochla@fasken.com
Tel: 416 868 3425

Christina Piccinin (LSO: 90534C)

cpiccinin@fasken.com
Tel: 416 432 8423

**Lawyers for Richter Inc. (formerly Richter Advisory
Group Inc.) in its capacity as Court-appointed Receiver of
Ressources Dianor Inc. / Dianor Resources Inc.**