IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OR COMPROMISE OR ARRANGEMENT OF ROBERTS COMPANY CANADA LIMITED

Court File No. CV-20-00643158-00CL

26 Oct 20

Order to go as per the draft filed and signed.

It is unopposed and supported by the Monitor. I have reviewed the materials and heard submissions. I am satisfied that the terms of the Order are fair and reasonable. There has been overwhelming support, and all agree that it is the best possible outcome for the Applicant and stakeholders.

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceedings commenced in Toronto

SANCTION ORDER

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