

2. THIS COURT ORDERS that this proposal proceeding be stayed, pending further order of the Court following the return of the motion for a receivership order brought by PACE.

Dietrich J.

IN THE MATTER OF THE NOTICE INTENTION TO MAKE A PROPOSAL OF FORBES RESOURCES CORP.

Court File No. 35-2660091
Estate File No. 35-2660091

FORBES RESOURCES CORP., Applicant

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

**PROCEEDING COMMENCED AT
LONDON**

ORDER

BENNETT JONES LLP

Barristers

3400 One First Canadian Place

P.O. Box 130

Toronto, ON M5X 1A4

Richard B. Swan (#32076A)

Telephone: 416.777.7479

Email: swanr@bennettjones.com

William A. Bortolin (#65426V)

Telephone: 416.777.6126

Email: bortolinw@bennettjones.com

Facsimile: (416) 863-1716

Lawyers for Forbes Resources Corp.