

RICHTER

July 26, 2021

Estates Nos. 32-159246 / 32-159247

**In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc. and 1420561 Ontario Inc.
of the City of Brantford,
in the Province of Ontario**

To the Creditors of Mississauga Metals & Alloys Inc. and 1420561 Ontario Inc.

Notice is hereby given that, on July 20, 2021, Mississauga Metals & Alloys Inc. (“**MMA**”) and 1420561 Ontario Inc. (“**142**”, and together with MMA, the “**Companies**”) each filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”). Richter Advisory Group Inc. was named as trustee under each of the Companies’ NOIs (the “**Trustee**”).

Copies of the certificates of filing and a list of creditors with claims amounting to \$250 or more as known or shown by the books and records for each of MMA and 142 are attached hereto. Please note that the enclosed creditors lists are preliminary and subject to change.

At this time, creditors are not required to file a proof of claim. In due course, the Trustee will provide creditors with additional information regarding the Companies’ NOI proceedings, including, if necessary, information concerning the filing of a proof of claim and the date for a meeting of creditors to consider and vote on the Companies’ proposal(s).

As a result of the Companies’ NOI filings, pursuant to the provisions of the BIA, all creditors are stayed from commencing or continuing any proceedings against the Companies and the Companies initially have a period of thirty (30) days to file a proposal with the Trustee (the “**Stay Period**”), subject to any extensions of the Stay Period that may be granted by the court upon application by the Companies.

The purpose of the Companies’ NOI proceedings is to provide a stable environment within which the Companies can seek to restructure their operations.

Additional information in connection with the Companies’ NOI proceedings is available on the Trustee’s website at: <https://www.richter.ca/insolvencycase/mississauga-metals-alloy-inc/> and <https://www.richter.ca/insolvencycase/1420561-ontario-inc/>.

Should you have any questions or require further information, please contact the Trustee at:

Email: claims@richter.ca
Telephone: 1-866-585-9751.

Richter Advisory Group Inc.
Licensed Insolvency Trustee acting *in re* the proposal of
Mississauga Metals & Alloys Inc. and
1420561 Ontario Inc.

T. 1.866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

(français – recto)

RICHTER

Le 26 juillet 2021

Dossiers Nos. 32-159246 / 32-159247

**Dans l'affaire de l'Avis d'intention de faire une proposition de
Mississauga Metals & Alloys Inc. et 1420561 Ontario Inc.
de la ville de Brantford,
dans la province de l'Ontario**

Aux créanciers de Mississauga Metals & Alloys Inc. et 1420561 Ontario Inc.

Avis est par la présente donné que, le 20 juillet 2021, Mississauga Metals & Alloys Inc. (« **MMA** ») et 1420561 Ontario Inc. (« **142** », et collectivement avec MMA, les « **Sociétés** ») ont chacune déposé un Avis de l'intention de faire une proposition (l'« **Avis** ») en vertu de l'article 50.4(1) la *Loi sur la faillite et l'insolvabilité* (Canada) (la « **LFI** »). Richter Groupe Conseil Inc. a été nommé syndic aux termes de chacun des Avis des Sociétés (le « **Syndic** »).

Copies des certificats de dépôt et une liste des créanciers ayant des réclamations de 250 \$ ou plus, telles que reflétées aux livres ou connues de chacune de MMA et de 142 sont annexées aux présentes. Veuillez noter que les listes des créanciers ci-jointes sont préliminaires et sujettes à changement.

Les créanciers ne sont présentement pas tenus de déposer une preuve de réclamation. En temps opportun, le Syndic fournira aux créanciers des renseignements supplémentaires concernant les procédures d'Avis des Sociétés, y compris, le cas échéant, des informations concernant le dépôt d'une preuve de réclamation et la date d'une assemblée des créanciers afin d'examiner et voter sur la(les) proposition(s) des Sociétés.

En conséquence du dépôt des Avis des Sociétés, et conformément aux dispositions de la LFI, aucun créancier ne peut intenter ou continuer toute procédure contre les Sociétés et les Sociétés disposent initialement d'un délai de trente (30) jours pour déposer une proposition auprès du Syndic (la « **Période de Suspension** », sous réserve de toute prolongation de la Période de Suspension qui pourrait être accordée par le tribunal à la requête des Sociétés.

Le but des procédures d'Avis des Sociétés est de leur fournir un environnement stable dans lequel les Sociétés pourront tenter de restructurer leurs activités.

Des informations supplémentaires relativement aux procédures d'Avis des Sociétés sont disponibles sur le site Web du Syndic au: <https://www.richter.ca/insolvencycase/mississauga-metals-alloy-inc/> et <https://www.richter.ca/insolvencycase/1420561-ontario-inc/>.

Si vous avez des questions ou avez besoin de plus amples informations, n'hésitez pas à communiquer avec le Syndic au:

Courriel: claims@richter.ca

Téléphone: 1-866-585-9751

**Richter Groupe Conseil Inc.
Syndic Autorisé en Insolvabilité agissant *in re* à la proposition de
Mississauga Metals & Alloys Inc. et de
1420561 Ontario Inc.**

T. 1.866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

(English - Over)

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

Take notice that:

1. Mississauga Metals & Alloys Inc., an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that Mississauga Metals & Alloys Inc. intends to make a proposal to its creditors.
2. Richter Advisory Group Inc. of 181 Bay Street, Suite 3510, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against Mississauga Metals & Alloys Inc. are stayed as of the date of filing of this notice with the official receiver in its locality.

Dated at the City of Brantford in the Province of Ontario, this 20th day of July 2021.



Mississauga Metals & Alloys Inc
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
1420561 Ontario Inc.
of the City of Brantford
in the Province of Ontario

Take notice that:

1. 1420561 Ontario Inc., an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that 1420561 Ontario Inc. intends to make a proposal to its creditors.
2. Richter Advisory Group Inc. of 181 Bay Street, Suite 3510, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against 1420561 Ontario Inc. are stayed as of the date of filing of this notice with the official receiver in its locality.

Dated at the City of Brantford in the Province of Ontario, this 20th day of July 2021.



1420561 Ontario Inc
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2648250 ONTARIO INC. O/A GROUNDHOG EXCAVATING & GRA			2,795.00
8697132 CANADA CORPORATION			2,111.69
ACTIVE SCALE MANUFACTURING INC			498.61
ACTLABS INNOVATION TECHNOLOGIES			2,203.50
ADVANCED ALLOYS INC. *			34,000.00
AECOM			70,722.74
AGRICOR INC.			1,977.50
AIR LIQUIDE CANADA INC. *			15,708.57
ALCON LOGISTICS INC			45,756.14
ALLEN MCDONALD SWARTZ LLP			117,648.59
ALLIED ALLOYS *			60,641.00
ALTUSGROUP			12,977.04
ALWAYS ON CALL			1,634.53
AMG SUPERALLOYS UK LIMITED *			11,379.30
APPLIED INDUSTRIAL TECHNOLOGIES			447.25
APPLIED RECOVERY SYSTEMS - CDN \$			320,556.51
ASBURY WILKINSON, INC.			20,069.92
ATLANTIC FOWARDING CANADA INC.			9,230.17



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(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
AVANTI ENVIRONMENTAL GROUP LIMITED *			76,969.15
BANSAL BROTHERS *			6,300.00
BDC			48,141.41
BDC (WORKING CAPITAL LOAN)			583,299.00
BELL			857.24
BHARAT ENGINEERING WORKS *			6,300.00
BNX SHIPPING INC.			42,246.00
BODKIN LEASING CORPORATION/ BENNINGTON FINANCIAL			9,609.25
BRANDT TRACTOR LTD.			11,586.53
BRANTFORD HYDRAULICS INCORPORATED			8,955.44
BRANTFORD POWER			50,630.01
BRANTWORTH MECHANICAL INC.			27,068.78
BRAUTI THORNING TRUST			17,675.85
BWXT NUCLEAR ENERGY CANADA INC. *			9,618.46
CAMECO FUEL MANUFACTURING *			244,055.85
CANADIAN NUCLEAR SAFETY COMMISSION			200,920.78
CANLIFT EQUIPMENT			1,817.04
CARRIER CENTERS			279.68

District of:
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- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CINTAS CANADA LIMITED			4,057.62
CITY OF BRANTFORD			1,036.71
COUNTRY TRANSPORT			2,700.00
DAC CHECKER PRODUCE LTD.			851.35
DE LAGE LANDEN FINANCIAL SERVICES CANADA INC			15,499.22
DELAGE LANDEN FINANCIAL SERVICES CANADA INC.			9,265.03
DHL EXPRESS			429.33
DMG ADVOCATES LLP			12,090.93
DON'S PORTABLE TOILETS			1,751.00
DSV AIR & SEA INC.			6,154.02
ECHO DISTRIBUTING LTD.			9,110.73
ECONOMICAL INSURANCE			5,966.30
ELECTRIC POWER			10,869.19
ELECTRICAL SAFETY AUTHORITY			1,169.68
ELG CANADA, INC. *			19,869.23
ELG UTICA ALLOYS (HARTFORD), INC. *			42,924.75
EMPLOYEES			250.00
ETR EXPRESS TOLL			10,567.68
EUROMET S.A. *			345,000.00



District of:
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(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
EXPORT DEVELOPMENT CANADA *			66,263.73
EXPORT DEVELOPMENT CANADA * (LETTERS OF CREDIT)			745,736.00
EXPRESS WELDING SUPPLIES INC.			14,412.82
EZ PASS PREPAID TOLL			443.09
FIRST INSURANCE FUNDING			43,932.33
GB RESOURCES GROUP *			4,491.75
GE CANADA INC. *			185,000.00
GEMCAST			3,561.88
GERDAU *			3,846.60
GFE- MIR AG *			369,005.14
GFL ENVIRONMENTAL EASTCORPORATION			10,018.68
GILBERT-MCEACHERN ELECTRIC LTD.			476.97
GINA CECI LAW OFFICE BARRISTERS AND SOLICITORS			1,930.00
GOULD LEASING			5,919.63
GTI ROLL TRANSPORTATION SERVICES			87,570.00
HENDRIE MACHINERY MOVERS INC.			1,635.75
HOGAN LOVELLS US LLP *			57,080.95

District of:
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In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
HR PROACTIVE INC.			7,797.00
ICD ALLOYS & METALS LLC *			16,953.20
INSIMBI ALLOYS SUPPLIER (PTY) LTD			163,475.00
J.H. COHOON ENGINEERING, LTD.			5,245.75
JACK ENGLE *			30,000.00
JINZHOU KALLET TITANIUM INDUSTRY CO. LTD *			1,200,000.00
KAVINOKY COOK LLP *			1,446.70
KPMG			21,470.00
LERNERS LLP			20,730.98
LIAONING ZHONGSE NEW MATERIALS *			61,354.80
MAERSK LINE *			2,794.00
MANITOULIN TRANSPORT *			2,366.29
MARATEK ENVIRONMENTAL INC.			3,980.20
MASTER LOGISTIX CANADA CORP *			2,913.66
MEDIMA *			1,300,000.00
MEDIMA LLC *			99,971.31
MERCEDES-BENZ FINANCIAL			6,308.37
METALOGICS INC.			27,697.76
METCO MARKETING(INDIA) PVT. LTD *			2,196.30

District of:
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- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
MILLER THOMSON LLP			12,048.34
MINISTER OF FINANCE -EHT			6,095.52
NORTHWAY FORD LINCOLN LTD.			380.66
ONYX-FIRE PROTECTION SERVICES INC.			2,310.15
OSG			1,322.10
PACIFIC CUSTOMS BROKERS LTD.			231,630.81
PENSKE TRUCK LEASING CANADA INC.			18,512.42
PHOOLCHAND BHAGATSINGH *			6,300.00
POWECORE ENGINEERING LTD.			4,244.28
PRAXAIR			14,078.06
QUESTOR FINANCIAL CORP/ VAULT CREDIT CORP.			519.85
RADIATION SAFETY INSTITUTE OF CANADA			28,679.40
RC INSPECTION METALS B.V. *			13,280.00
RECEIVER GENERAL			651,718.59
REXWAY TRANSPORT			4,207.50
RICHARD SOLOMON			753.28
RIGHTSERVICE RIGHT CHOICE			3,700.00



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Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ROYAL MACHINE SOLUTION INS.			2,079.01
RS RECYCLING GMBH *			44,512.50
SAGE ACCPAC CANADA, INC.			783.10
SANDVIK MATERIALS TECHNOLOGY *			10,122.42
SCOTIABANK (OTHER LOANS)			15,870,436.00
SCOTIABANK VISA			366,276.00
SCOTIABANK VISA - USD *			438,636.39
SEA CARGO AIR CARGO LOGISTICS INC *			192,892.32
SENBA CORPORATION *			75,187.63
SNAP PREMIUM FINANCE - HUB			107,633.44
SOLAR APPLIED MATEIRALS TECHNOLOGY CORP *			51,800.00
SOUTHERN ONTARIO NETWORK WAREHOUSING			9,953.09
SPEED GLOBAL SERVICES *			12,961.50
SUDAMETAL SA *			4,255.80
SUN LIFE ASSURANCE COMPANY OF CANADA			8,844.71
TERVITA CORPORATION			1,355.99
THE GRAVEL DOCTOR			1,735.00

District of:
Division No.
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- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
TITANIUM METALS CORPORATION *			307,500.00
TOTAL EXPRESS			580.00
TRADE MARK INDUSTRIAL INC.			60,436.61
TRAFALGAR EQUIPMENT LTD.			12,976.53
TRANSWAY TRANSPORT INC.			400.00
TRIPLE M METALS			11,918.67
UNION GAS			22,393.94
UNIVERSAL DRUM RECONDITIONING LTD.			11,682.87
VESUVIUS CANADA INC.			5,621.10
VOLVO FINANCIAL SERVICES			18,056.68
W.J.MILLER LTD.			2,188.60
WASTE MANAGEMENT OF CANADA CORP.			6,040.16
WATERLOO COUNTY PROPANE			1,188.47
WAWANESA INSURANCE			3,640.42
WORKPLACE SAFETY & INSURANCE BOARD			58,655.89
YANO METALS CO., LTD. *			36,261.00
YRC FREIGHT			505.11
ZONAR SYSTEMS *			770.79
ZZ US EXCHANGE 1.2759			1,748,383.39

District of:
Division No. -
Court No.
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- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

Total				27,662,724.03
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Mississauga Metals & Alloys Inc
Insolvent Person

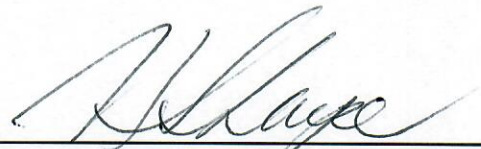
District of:
Division No. -
Court No.
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
1420561 Ontario Inc.
of the City of Brantford
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
BUSINESS DEVELOPMENT BANK OF CANADA			5,166,535.00
LANCA CONSTRUCTION LTD.			400,000.00
Total			5,566,535.00



1420561 Ontario Inc
Insolvent Person

- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of
Mississauga Metals & Alloys Inc.
of the City of Brantford
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Mississauga Metals & Alloys Inc.

Dated at the City of Toronto in the Province of Ontario, this 20th day of July 2021.

Richter Advisory Group Inc. - Licensed Insolvency Trustee

Per:

A handwritten signature in black ink, appearing to read 'Adam Sherman', with a stylized flourish at the end.

Adam Sherman, MBA, CIRP, LIT - Licensed Insolvency Trustee
181 Bay Street, Suite 3510
Toronto ON M5J 2T3
Phone: (416) 488-2345 Fax: (416) 488-3765

- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of
1420561 Ontario Inc.
of the City of Brantford
in the Province of Ontario

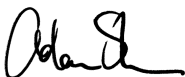
To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 1420561 Ontario Inc.

Dated at the City of Toronto in the Province of Ontario, this 20th day of July 2021.

Richter Advisory Group Inc. - Licensed Insolvency Trustee

Per:

A handwritten signature in black ink, appearing to read 'Adam Sherman', with a stylized flourish at the end.

Adam Sherman, MBA, CIRP, LIT - Licensed Insolvency Trustee
181 Bay Street, Suite 3510
Toronto ON M5J 2T3
Phone: (416) 488-2345 Fax: (416) 488-3765



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

District of ONTARIO
Division No. 07 - Hamilton
Court No. 32-159247
Estate No. 32-159247

Industrie Canada

Bureau du surintendant
des faillites Canada

In the Matter of the Notice of Intention
to make a proposal of:

MISSISSAUGA METALS & ALLOYS INC.

Insolvent Person

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEI

Licensed Insolvency Trustee

Date of the Notice of Intention: July 20, 2021

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Emily Beckerman

for MICHAEL THOMAS HAJIK

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, ONTARIO, L8R 3P7, 877/376-9902



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

District of ONTARIO
Division No. 07 - Hamilton
Court No. 32-159246
Estate No. 32-159246

Industrie Canada

Bureau du surintendant
des faillites Canada

In the Matter of the Notice of Intention
to make a proposal of:

1420561 ONTARIO INC.

Insolvent Person

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEI
Licensed Insolvency Trustee

Date of the Notice of Intention: July 20, 2021

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Emily Beckerman

for MICHAEL THOMAS HAJIK

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, ONTARIO, L8R 3P7, 877/376-9902