CANADA

PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

No.: 500-11-060355-217

SUPERIOR COURT

(Commercial Division)

(Sitting as a court designated pursuant to the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3)

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF: CHRONOMÉTRIQ INC.

-and-

HEALTH MYSELF INNOVATIONS INC.

Debtors/Petitioners

-and-

RICHTER ADVISORY GROUP INC.

Trustee

-and-

TELUS HEALTH SOLUTIONS INC.

Mise-en-cause

CERTIFICATE OF THE TRUSTEE

RECITALS:

WHEREAS on October 26, 2021, ChronoMétriq Inc. and Health Myself Innovations Inc. (together, the "**Petitioners**") filed Notices of Intention to Make a Proposal ("**NOI**") pursuant to the relevant provisions of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended;

WHEREAS on October 26, 2021, Richter Advisory Group Inc. was named Proposal Trustee of the Debtors pursuant to the NOIs;

WHEREAS on November 25, 2021, the Superior Court of Quebec (the "Court") issued an Extension, Approval, Vesting and Assignment Order (the "Vesting Order") thereby, inter alia, authorizing and approving the execution by the Petitioners of an agreement entitled Asset Purchase Agreement and dated November 23, 2021 (the "Purchase")

Agreement") by and between the Petitioners, as vendors, and TELUS Health Solutions Inc., as purchaser (the "**Purchaser**"), a copy of which was filed in the Court record, and into all the transactions contemplated therein (the "**Transaction**") with such alterations, changes, amendments, deletions, or additions thereto, as may be agreed to with the consent of the Proposal Trustee; and

WHEREAS the Vesting Order contemplates the issuance of this Certificate of the Trustee once (a) the Purchase Agreement has been executed and delivered; and (b) the Purchase Price (as defined in the Purchase Agreement) has been paid by the Purchaser; and (c) all the conditions to the closing of the Transaction have been satisfied or waived by the parties thereto.

THE TRUSTEE CERTIFIES THAT IT HAS BEEN ADVISED BY THE PETITIONERS AND THE PURCHASER AS TO THE FOLLOWING:

- (a) the Purchase Agreement has been executed and delivered;
- (b) the Purchase Price (as defined in the Purchase Agreement) payable upon the closing of the Transaction and all applicable taxes have been paid; and
- (c) all conditions to the closing of the Transaction have been satisfied or waived by the parties thereto.

This Certificate was issued by the Trustee on November 29, 2021.

RICHTER ADVISORY GROUP INC. in its capacity as Proposal Trustee of ChronoMétriq Inc. and Health Myself Innovations Inc., and not in its personal capacity.

Per:

Name: Andrew Adessky, CPA, CA, CIRP, LIT

Title: Partner