



SCHEDULE "A"

Estate File No.: 31-2774500
Court File No.: 31-2774500

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
(IN BANKRUPTCY AND INSOLVENCY)**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF JUNCTION CRAFT BREWING INC.**

PROPOSAL TRUSTEE'S CERTIFICATE

RECITALS

- A. On October 15, 2021, Junction Craft Brewing Inc. ("**Junction**" or the "**Company**") filed a Notice of Intention to Make a Proposal (the "**NOI**") pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B.-3, as amended (the "**BIA**").
- B. Richter Advisory Group Inc. ("**Richter**") was appointed as trustee (in such capacity, the "**Proposal Trustee**") under the NOI.
- C. On December 17, 2021, The Honourable Mr. Justice Penny of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") issued an order (the "**Ancillary Order**"), among other things:
- (a) authorizing the withdrawal and cancellation of the NOI;
 - (b) terminating the NOI proceedings;
 - (c) terminating and releasing Administration Charge, the DIP Charge and the Directors' Charge (each term as defined in the Order of the Court dated November 8, 2021 made in these proceedings);
 - (d) discharging Richter as Proposal Trustee; and

(e) releasing and discharging Richter from any liability that Richter now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of Richter while acting in its capacity as Proposal Trustee, save and except for any gross negligence or willful misconduct on the Proposal Trustee's part.

D. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Ancillary Order.

THE PROPOSAL TRUSTEE CERTIFIES the following:

1. The NOI is hereby withdrawn and cancelled.
2. This Certificate was delivered by the Proposal Trustee on the 4th day of January 2022, ~~2021~~.

RICHTER ADVISORY GROUP INC. solely in its capacity as the Proposal Trustee of the Company, and not in its personal capacity

Per:



Name: Karen Kimel

Title: Senior Vice President

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Proceedings commenced at TORONTO

**PROPOSAL TRUSTEE'S
CERTIFICATE**

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in its capacity as Proposal Trustee