

# RICHTER

CANADA  
Province of Ontario  
District of: ON  
Division No. 09-Toronto  
Court No. 31-2943175  
Estate No. 31-2943175

SUPERIOR COURT OF JUSTICE  
In Bankruptcy and Insolvency

## Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

### In the Matter of the Notice of Intention to Make a Proposal of Planet Energy (Ontario) Corp. of the City of Toronto in the Province of Ontario

Notice is hereby given that, on May 11, 2023, Planet Energy (Ontario) Corp. ("**PEON**" or the "**Company**") filed a Notice of Intention to Make a Proposal ("**NOI**") pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**"). Richter Inc. was named as trustee under the Company's NOI (the "**Trustee**").

A copy of the certificate of filing and a list of creditors with claims amounting to \$250 or more as known or shown by the books and records of PEON is attached hereto. Please note that the enclosed creditors list is preliminary and subject to change. The enclosure thereof does not constitute the acceptance of any claim or claims.

At this time, creditors are not required to file a proof of claim. In due course, the Trustee will provide creditors with additional information regarding the Company's NOI proceedings, including, if necessary, information concerning the filing of a proof of claim and the date for a meeting of creditors to consider and vote on the Company's proposal.

As a result of the Company's NOI filing, pursuant to the provisions of Section 69 of the BIA, all creditors are stayed from commencing or continuing any proceedings against the Company and the Company initially has a period of thirty (30) days to file a proposal with the Trustee (the "**Stay Period**"), subject to any extensions of the Stay Period that may be granted by the court upon application by the Company.

Additional information in connection with PEON's NOI proceedings is available on the Trustee's website at: <https://www.richter.ca/insolvencycase/planet-energy-ontario-corp/>.

Should you have any questions or require further information, please contact the Trustee at:  
Email: [claims@richter.ca](mailto:claims@richter.ca) / Telephone: 1-866-585-9751.

Dated at Toronto, Province of Ontario, May 16, 2023



Richter Inc.  
**Licensed Insolvency Trustee**  
**Trustee acting *in re* the proposal of**  
**Planet Energy (Ontario) Corp.**

T. 416.488.2345 / 1.866.585.9751  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Inc.  
181 Bay Street, Suite 3510 – Bay Wellington Tower  
Toronto, ON M5J 2T3  
[www.richter.ca](http://www.richter.ca) Montréal, Toronto

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Planet Energy (Ontario) Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Inc. of 181 Bay Street, Suite 3510, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 11th day of May 2023.



Planet Energy (Ontario) Corp.  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

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Official Receiver

District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Accrued Salary Payable			69,137.00
Aizan Technologies Inc.	200-214 Adelaide Street West Toronto ON M5H 1W7		754.84
All Communication Network (ACN) of Canada Co.	450-100 Av. des Canadiens-de-Montréal Montreal QC H3B 2S2		35,184,894.00
Amex Bank of Canada	PO Box 7000 Station B Willowdale ON M2K 2R6		12,222.21
Cogent Canada, Inc.	220 Yonge St, Suite 211 Toronto ON M5B 2H1		666.47
Collection Group of Canada Inc.	400-255 Consumers Road Toronto ON M2J 1R4		419.35
Easybooks Inc.	31 Bales Ave, PH109 Toronto ON M2N 7L6		28,978.16
EasyTPV Inc.	104 Sandfield Dr. Aurora ON L4G 6T3		14,690.00
EC Infosystems, LLC *	1321 Upland Drive, Suite 8389 Houston TX 77043 USA		3,440.75
Enbridge	50 Keil Drive North PO Box 2001 Chatham ON N7M 5M1		230,987.00
Equifax Canada Co.	CP/PO Box 4265, Station A Toronto ON M5W 5T7		5,938.15
ERTH Business Technologies Inc.	154 University Ave Toronto ON M5H 3Y9		26,838.71
eStruxture Data Centers Inc.	7001 rue St-Jacques Montreal QC H4B 3A2		2,404.90
Export Developement Canada Kevin Sullivan	3400-155 Wellington St. W. Toronto ON M5V 3L3		2,426,225.00
Greg Berry	418 Glasgow St, Unit Rear Kitchener ON N2M 2N2		1,895.48
IXICA Communications Inc.	174 Shropshire Dr, Unit 3 Toronto ON M1P 1Z7		1,174.19

District of:  
 Division No. -  
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 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Jordan Small	USA		1,651.56
KPMG LLP	4600-333 Bay Street Toronto ON M5H 2S5		70,000.00
Lester Plummer	13 Fiddlehead Terrace Toronto ON M1B 6B5		2,683.87
Prime Real Estate Holdings Inc. Richard P. Quance	Himelfarb, Proszanski 1401-480 University Avenue Toronto ON M5G 1V2		1,600,000.00
PTMJ Limited	21 Aristotle Drive Richmond Hill ON L4S 1J2		4,361.29
Scotiabank Aleksa Lekovic	2 Robert Speck Pkwy, 4th Floor Mississauga ON L4Z 1H8		2,426,225.00
Shell Energy North America (Canada)	400 4th Avenue SW. Calgary AB T2P 2H5		67,096.77
Shell Energy North America (US) *	1000 Main St., Level 12 Houston TX 77022 USA		4,266.53
Shell North America (Canada)	400 4th Avenue SW Calgary AB T2P 2H5		536,124.00
Silvestri Energy Services Ltd.	56 Cameo Street Oakville ON L6J 5Y1		8,387.10
Sunlife Assurance Company of Canada	1 York St Toronto ON M5J 0B6		5,870.97
Telus	PO Box 7575 Vancouver BC V6B 8N9		587.10
TNC 5775 Yonge Street Ltd. c/o Colliers International	102-5775 Yonge St. North York ON M2M 4J1		7,437.68
<b>Total</b>			<b>42,745,358.08</b>



Planet Energy (Ontario) Corp.  
 Insolvent Person

- Proposal Consent -

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Planet Energy (Ontario) Corp..

Dated at the City of Toronto in the Province of Ontario, this 11th day of May 2023.

Richter Inc. - Licensed Insolvency Trustee

Per:



Karen Kimel, MAcc, CPA, CIRP, LIT - Licensed Insolvency Trustee

181 Bay Street, Suite 3510

Toronto ON M5J 2T3

Phone: (416) 488-2345 Fax: (514) 934-8603



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Ontario  
Division No. 09 - Toronto  
Court No. 31-2943175  
Estate No. 31-2943175

In the Matter of the Notice of Intention to make a proposal of:

**Planet Energy (Ontario) Corp.**

Insolvent Person

**RICHTER INC.**

Licensed Insolvency Trustee

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Date of the Notice of Intention:

May 11, 2023

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: May 11, 2023, 14:22

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

**Canada**