

RICHTER

NOTIFICATION OF SALE PROCESS EXTENSION RE: DIGITAL ORTHODONTIC CARE INC.

Pursuant to an order of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated July 4, 2023, Richter Inc. was appointed as receiver (the “**Receiver**”), without security, of all the assets, undertakings and property of Digital Orthodontic Care Inc. (“**DOC**” or the “**Company**”).

On August 17, 2023, the Court granted an order (the “**Sale Procedures Order**”), that, among other things, approved the procedures for a process (the “**Sale Process**”) to solicit and select bids for one or more sale transactions in respect of certain of the property and assets of the Company; and (ii) authorized and directed the Receiver to carry out the Sale Process.

Pursuant to the terms of the Sales Procedure Order, the Receiver is permitted to extend the key dates of the sale process, including the bid deadline. **Please be advised that the sale process bid deadline has been extended to 5pm EST on October 6, 2023.** For the time being, all other terms of the sale process remain unchanged.

Additional information with respect to the Company’s receivership proceedings, including the Sale Process, can be found at the Receiver’s website at: <https://www.richter.ca/insolvencycase/digital-orthodontic-care-inc/>.

If you would like to execute an NDA, further discuss this opportunity or the Sales Process, please direct all enquiries to:

Karen Kimel
Senior Vice President
(416) 646-8375
KKimel@richter.ca

Jonathan Joffe
Vice President
(416) 646-8379
JJoffe@richter.ca