

RICHTER

CANADA
Province of Ontario
District of: ON
Division No. 09-Toronto
Court No. 31-3026717
Estate No. 31-3026717

SUPERIOR COURT OF JUSTICE
In Bankruptcy and Insolvency

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the Matter of the Notice of Intention to Make a Proposal of The Good Fat Co. Ltd. of the City of Toronto in the Province of Ontario

Notice is hereby given that, on January 2, 2024, The Good Fat Co. Ltd. ("**Company**") filed a Notice of Intention to Make a Proposal ("**NOI**") pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**"). Richter Inc. was named as trustee under the Company's NOI (the "**Trustee**").

A copy of the certificate of filing and a list of creditors with claims amounting to \$250 or more as known or shown by the books and records of the Company is attached hereto. Please note that the enclosed creditors list is preliminary and subject to change. The enclosure thereof does not constitute the acceptance of any claim or claims.

At this time, creditors are not required to file a proof of claim. In due course, the Trustee will provide creditors with additional information regarding the Company's NOI proceedings, including, if necessary, information concerning the filing of a proof of claim and the date for a meeting of creditors to consider and vote on the Company's proposal.

As a result of the Company's NOI filing, pursuant to the provisions of Section 69 of the BIA, all creditors are stayed from commencing or continuing any proceedings against the Company and the Company initially has a period of thirty (30) days to file a proposal with the Trustee (the "**Stay Period**"), subject to any extensions of the Stay Period that may be granted by the court upon application by the Company.

Additional information in connection with the Company's NOI proceedings is available on the Trustee's website at: <https://www.richter.ca/insolvencycase/the-good-fat-co-ltd/>

Should you have any questions or require further information, please contact the Trustee at:
Email: claims@richter.ca / Telephone: 1-866-585-9751.

Dated at Toronto, Province of Ontario, January 9, 2024

Richter Inc.
Licensed Insolvency Trustee
Trustee acting *in re* the proposal of
The Good Fat Co. Ltd.

T. 416.488.2345 / 1.866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Inc.
181 Bay Street, Suite 3510 – Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca Montréal, Toronto

District of:
Division No. -
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Estate No.

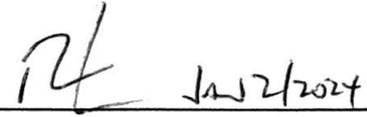
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to File a Proposal of
The Good Fat Co. Ltd.
of the City of Toronto
in the Province of Ontario

Take notice that:

1. I, The Good Fat Co. Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to The Good Fat Co. Ltd. creditors.
2. Richter Inc. of 181 Bay Street, Suite 3510, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of January 2024.

Handwritten signature and date: "RF" followed by "Jan 2/2024".

The Good Fat Co. Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
Division No. -
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- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to File a Proposal of
The Good Fat Co. Ltd.
of the City of Toronto
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
10530859 Canada Inc. Eric Kimmel	17 Ch Granville Hampstead QC H3X 2B3		103,057.53
2586577 Ontario Inc. Paul Schiffner	1013 Oak Meadow Road Oakville ON L6M 1J6		25,409.32
Acosta Sales & Marketing	PO Box 281996 Atlanta GA 30384-1996 USA		51,440.60
Aird & Berlis LLP	Brookfield Place, Suite 1800 181 Bay Street Toronto ON M5J 2T9		11,801.16
Alexis Exhibits	825 Leona Street Elyria OH 44035 USA		951.63
Alpha Poly	296 Walker Drive Brampton ON L6T 4B3		128,770.52
Anderson Advanced Ingredients	2030 Main Street, Ste 430 Irvine CA 92614 USA		36,057.25
Annie Ryu	5070 Ralston St, Unit H Boulder CO 80304 USA		53,500.00
Avenue7Media, LLC	17503 La Cantera Pkwy Ste 104-506 San Antonio TX 78257 USA		45,611.14
Bedford Ventures	23 Northey Dr Toronto ON M2L 2S8		5,085.00
C.H. Robinson Company, Inc.	14800 Charlson Rd, Suite 2000 Eden Prairie MN 55347-5065 USA		49,770.07
CF&R Services Inc.	1920 Clemens Road Pickering ON L1W 3V6		523.61
CHEP Canada	C/O TH1203 -PO Box 4290 STN A Toronto ON M5W 0E1		2,071.96
Chitiz Pathak LLP	TD North 77 King St W Toronto ON M5K 1G8		3,926.80
CJR Wholesale Grocers Ltd.	5895 Kennedy Road Mississauga ON L4Z 2G3		1,912.56


JAN 2/2024

District of:
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 The Good Fat Co. Ltd.
 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Clark's Nutrition Natural Foods Market US	PO Box 1609 Riverside CA 92502 USA		787.75
Coleman Containers Limited	54 Atomic Ave Toronto ON M8Z 5L1		53,863.83
Collage HR	1403 Kenaston Boulevard Winnipeg MN R3P 2T5		1,464.48
CommerceHub	PO Box 15291 Station A Toronto ON M5W 1C1		532.25
Data Council LLC	7411 Fullerton St. Suite 200a Jacksonville FL 32256 USA		2,952.35
Early Sullivan Wright Gizer & McRae LLP	6420 Wilshire Boulevard 17th Floor Los Angeles CA 90048 USA		5,808.80
Export Development Canada Isabela Murillo	3400-155 Wellington St W Toronto ON M5V 3L3		15,910,176.63
Gearing Law	700 Third Line, Suite 145 Oakville ON L6L 4B1		4,085.00
Go Simple LLC/ Blacksmith	3980 Tampa Road, Suite 205 Oldsmar FL 34677 USA		32,537.50
Healthy Me Inc. Susan Yorke	503-580 Kingston Road Toronto ON M4E 1P9		253,256.07
Hy-Vee Inc.*	5280 Weston Parkway West Des Moines IA 50366 USA		10,716.25
Information Resource Inc.	150 N Clinton Street Chicago IL 60661-1416 USA		50,176.25
InvestEco Sustainable Food Fund III, L.P. Andrew Heintzman	400-70 The Esplanade Toronto ON M5E 1R2		4,290,140.46
IRI-Canada Ltd	330 Bay St Suite 820 Toronto ON M5H 2S8		10,385.25

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Kehe Distributors, LLC *	PO Box 24830 JACKSONVILLE FL 32241-483 USA		101,279.50
Kroger Co *	1014 Vine Street Cincinnati OH 45202 USA		44,027.24
LCG Foods Distribution	2-37 Esna Park Drive Markham ON L3R 1C9		22,374.38
Lineage Logistics	1101 Cherry Hill Rd Joliet IL 60433 USA		1,802.67
Logistics Alliance	1 Maritime Ontario Boulevard Brampton ON L6S 6G4		2,747.93
Longo Family Capital LP Anthony Longo	8800 Huntington Road Vaughan ON L4H3M6		103,945.20
Marovino Visual Strategy	201-2275 Lakeshore Blvd. W Toronto ON M8V 3Y3		18,842.75
Meijer *	2350 3 Mile Road NW GRAND RAPIDS MI 49544 USA		9,097.80
New Leaf Community Markets, Inc	1300 SE Stark Street Suite 401 Portland OR 97214 USA		551.43
O'Keeffes of Kilkenny Ltd Edmund O'Keeffe	Unit 12, Kilkenny Retail Park, Smithlands South Kike, R95 Y26C -- IRELAND		51,841.10
Omnie Integrated Services Inc.	201-805 Manhattan Ave Manhattan Beach CA 90266 USA		5,466.31
Page Zero Media Inc	1002-130 Queens Quay East Toronto ON M5A 0P6		1,730.00
Price Parkinson & Kerr US	5742 W Harold Gatty Drive Salt Lake City UT 84116 USA		31,970.32
Propel Natural Brands	PO Box 291 Campbelleville ON L0P 1B0		14,303.04
Rite-Aid HDQTRS Corp *	30 Hunter Lane Camp Hill PE 17011 USA		155,067.22

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11/2/2014

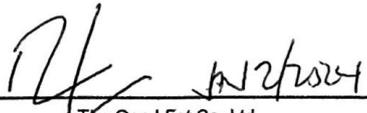
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 (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to File a Proposal of
 The Good Fat Co. Ltd.
 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Robert Group	300 Statesman Dr Mississauga ON L5S 2A2		31,853.41
Robert Transport Inc.	300 Statesman Dr Mississauga ON L5S 2A2		11,033.62
RSM Canada LLP	11 King St W #700 Toronto ON M5H 4C7		29,306.55
Smart Warehousing USD	18905 Kill Creek Rd Edgerton KS 66021 USA		29,274.30
The Touch Agency	105 S Canyonwood Drive, Suite B Dripping Springs TX 78620-4545 USA		38,017.50
Top Health Ingredients	5555 Calgary Trail, Suite # 1580 Edmonton AB T6H 5P9		58,544.44
UNFI Accounts Payable *	313 Iron Horse Way PROVIDENCE RI 02908-5637 USA		19,731.93
Wonderment Ventures Inc. Kathryn From	37 Woodland Ave East Toronto ON M4T 1B9		51,841.10
Zebra Paper	5130 Creekbank Road Mississauga ON L4W 2G2		10,277.78
Total			21,991,699.54



 The Good Fat Co. Ltd.
 Insolvent Person

- Proposal Consent -

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of The Good Fat Food Co. Ltd.

Dated at the City of Toronto in the Province of Ontario, this 22nd day of December 2023.

Richter Inc. - Licensed Insolvency Trustee

Per:

A handwritten signature in black ink, appearing to be 'K. Kimel', with a long horizontal stroke extending to the right.

Karen Kimel, MAcc, CPA, CIRP, LIT - Licensed Insolvency Trustee
181 Bay Street, Suite 3510
Toronto ON M5J 2T3
Phone: (416) 488-2345 Fax: (514) 934-8603



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-3026717
Estate No. 31-3026717

In the Matter of the Notice of Intention to make a proposal of:

The Good Fat Co. Ltd.

Insolvent Person

RICHTER INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

January 02, 2024

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

Date: January 02, 2024, 15:16

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada