

RICHTER

CANADA
Province of Québec
District of: QC
Division No.: 01-Montréal
Court No.: 500-11-063673-244
Estate No.: 41-3048548

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the Matter of the Notice of Intention to Make a Proposal of Dsquare Transport Inc. of the City of Montreal In the Province of Quebec

Notice is hereby given that, on February 27, 2024, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montréal, Province of Québec, March 4, 2024.

Richter Inc.
Licensed Insolvency Trustee
Trustee acting *in re* the proposal of
Dsquare Transport Inc.



Andrew Adessky, CPA, CIRP, LIT

T. 514.908.3796 / 1-866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Inc.
1981 McGill College
Montréal, QC H3A 0G6

Montréal, Toronto

(français - recto)

District of: Quebec
Division No. 01 - Montréal
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Dsquare Transport Inc.
of the City of Montreal
In the Province of Quebec

Take notice that:

1. I, Transport Dsquare Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Inc. of 1981 Avenue McGill College, 11e étage, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 27th day of February 2024.



Transport Dsquare Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Quebec
 Division No. 01 - Montréal
 Court No.
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In the Matter of the Notice of Intention to Make a Proposal of
 Dsquare Transport Inc.
 of the City of Montreal
 In the Province of Quebec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1-BMO	105 SAINT-JACQUES STREET, 5TH FLOOR MONTREAL QC H2Y 1L6		2,254,738.04
2-BDC	EDIFICE BDC 100 - 5 PLACE VILLE-MARIE MONTREAL QC H3B 2G2		1,711,319.00
3-INVESTISSEMENT QUEBEC	100 - 1001 BOUL. ROBERT-BOURASSA MONTREAL QC H3B 4L4		616,682.00
4505 HICKMORE PROPERTIES INC	210 - 2555 AVE. DOLLARD LASALLE QC H8N 3A9		2,165,805.70
4-RBC (car leases)	PO Box 1505 BURLINGTON ON L7R 2H0		156,700.35
9422-8970 QUEBEC INC	844 RUE CONNAUGHT LAVAL QC H7W 1N9		29,476.97
ACTIVE ENERGY INC.	390 BRANT STREET SUITE 402 BURLINGTON ON L7R 4J4		23,592.23
ALFA LAVE	8355 CHAMP D'EAU ST-LEONARD QC H1P 1Y1		848.52
ALPHA INTELLECT	204 - 2072 RUE MODIGLIANI SAINT-LAURENT QC H4R 3J6		7,032.99
BELL MOBILITY - 543294617	CP 11490 STATION CENTRE VILLE MONTREAL QC H3C 5R7		1,542.58
BLUME GLOBAL INC. - USD	250 ROYALL STREET SUITE100W CANTON MA 02021 USA		776.52
BMO (capital leases)	5750 Explorer Drive- 3rd Floor Mississauga ON L4W 0B1		511,787.00
BORDEN LADNER GERVAIS LLP (BLG)	900 - 1000 DE LA GAUCHETIERE W MONTREAL QC H3B 5H4		124,770.50
CAMOUEST	7200 CH. ST-FRANCOIS ST-LAURENT QC H4S 1B7		3,422.80

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In the Matter of the Notice of Intention to Make a Proposal of
 Dsquare Transport Inc.
 of the City of Montreal
 In the Province of Quebec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CANADIAN PACIFIC RAILWAY COMPANY (RENT)	PO BOX 1289 MAIN POST OFFICE WINNIPEG MB R3C 2Z1		295,276.72
CANADIAN PACIFIC RAILWAY COMPANY (RENT)	7550 OGDEN DALE ROAD SE CALGARY AB T2C 4X9		329,847.47
CANUS CONTAINER TRANSPORT	2408 J.-B. VILENNE LAVAL QC H7T 0G7		1,010.93
CN	C.P. 11774 SUCC. CENTRE-VILLE MONTREAL QC H3C 0A4		6,864.77
DSQUARE GARAGE & TERMINAL SERVICES-V	4505 RUE HICKMORE ST-LAURENT QC H4T 1K4		57,102.50
DSQUARE HOLDINGS INC	4505 RUE HICKMORE ST-LAURENT QC H4T 1K4		92,802.28
DSQUARE ICC INC.	4505 RUE HICKMORE ST-LAURENT QC H4T 1K4		132,358.99
DSQUARE WAREHOUSING INC.	4505 RUE HICKMORE ST-LAURENT QC H4T 1K4		956,160.94
EDC	150 SLATER ST OTTAWA ON K1A 1K3		3,400,000.00
EMPLOYEES (vacation)	4505 Hickmore MONTREAL QC H4T 1S5		32,212.60
ENERGIR	C.P. 6115 SUCC. CENTRE-VILLE MONTREAL QC H3C 4N7		37,563.13
ENMAX ACCOUNT NO 503007216	PO BOX 2900 STN M CALGARY AB T2P 3A7		14,591.98
FORTY30 INDUSTRIAL DEVELOPMENTS LP	800 - 999 BOUL. DE MAISONNEUVE OUEST MONTREAL QC H3A 3L4		309,328.74
HED ROSSI ENTREPRISES LTD.	5693 PARE T.M. MONT-ROYAL QC H4P 1S1		28,111.39

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In the Matter of the Notice of Intention to Make a Proposal of
 Dsquare Transport Inc.
 of the City of Montreal
 In the Province of Quebec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
HYDRO QUEBEC	C.P. 11022 SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6		31,520.98
IMMEUBLES F.C. CANTOR IN TRUST	163 CARTWRIGHT AVE. TORONTO ON M5A1V5		406,604.92
LOCATION PACLEASE MONTREAL	7400 TRANSCANADIENNE SAINT-LAURENT QC H4T 1A5		273.60
MAZOUT G. BELANGER INC	200 - 18160 RUE J.A. BOMBARDIER MIRABEL QC J7J 0H5		93,738.02
MULTI-NIVELEUR INC	14580 RUE JOSEPH-MARC VERMETTE QC J7J 1X2		676.05
PATRIOT FREIGHT/ TFI	201 - 10325 RYAN AVE. DORVAL QC H9P 1A2		1,051.21
PAYSAGISTE MICHAEL C. 9187-4032 QUEBEC	506-6299 AIRPORT RD. MISSISSAUGA ON L4V1N3		287.44
PERMIS 360 INC	750 - 6600 RTE TRANSCANADIENNE POINTE-CLAIRE QC H9R 4S2		1,522.56
RCAP LEASING	P.O. BOX 2631 STN A TORONTO ON M5W 2N7		37,349.10
ROADLINK LOGISTICS.	6940 AVE DE L'EPEE MONTREAL QC H3N 2E1		9,179.30
SUPERIEUR PROPANE	P.O. BOX 4568 STN A TORONTO ON M5W 0J5		16,605.41
SYNCREON CANADA INC	2250 NORTH PARK BRAMPTON ON L6S 5M4		443,007.08
THOMPSON, AHERN & CO. LIMITED	506 - 6299 AIRPORT RD. MISSISSAUGA ON L4V1N3		607.56
Total			14,344,150.87

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Dsquare Transport Inc.
of the City of Montreal
In the Province of Quebec



Transport Dsquare Inc.
Insolvent Person

- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of
Dsquare Transport Inc.
of the City of Montreal
In the Province of Quebec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Transport Dsquare Inc..

Dated at the City of Montréal in the Province of Quebec, this 27th day of February 2024.

Richter Inc. - Licensed Insolvency Trustee

Per:



Andrew Adessky, CPA, CIRP, LIT - Licensed Insolvency Trustee

1981 Avenue McGill College, 11e étage

Montréal QC H3A 0G6

Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-063673-244
Estate No. 41-3048548

In the Matter of the Notice of Intention to make a proposal of:

Transport Dsquare Inc.

Insolvent Person

RICHTER INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

February 27, 2024

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 29, 2024, 14:29

E-File/Dépôt Electronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

Canada