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September 13, 2024

**SENT VIA EMAIL**

**To Service List (See Attached Service List):**

**Re: CV-24-720816-00CL – Siena Lending Group Canada LLC (the “Lender”) and Global Food and Ingredients Inc., Global Food and Ingredients Ltd. and GFI Brands Inc. (collectively, “GFI”)**

We are the lawyers for Richter Inc., the court-appointed Receiver (in such capacity, the “**Receiver**”) over GFI, in the Ontario court proceedings bearing court file number CV-24-00720816-00CL.

By Order of Justice Steele dated August 1, 2024 (the “**Distribution Order**”), the Receiver is authorized to make distributions to the Lender in respect of its secured claim against the ABL Priority Collateral, as defined in the Affidavit of James Simpson, affirmed May 23, 2024 (linked).

Pursuant to paragraph 5 of the Distribution Order, the Receiver hereby provides notice to the Service List that it intends to make a distribution to the Lender in the amount of upto \$1,000,000.00 on September 20, 2024 or later (the “**Proposed Distribution**”). The source of the Proposed Distribution is the realizations from the collection and settlement of GFI’s accounts receivables. The Proposed Distribution does not exceed the indebtedness owed by GFI to the Lender.

If no objection is received from any party on the Service List prior to **September 20, 2024**, the Proposed Distribution will be made without further delay.

Yours very truly,

**Blaney McMurtry LLP**



David T. Ullmann  
DTU/as

[Encls. \(Shared Folder\)](#)

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF AN APPLICATION UNDER SECTION 243 (1) OF THE  
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED, AND  
SECTION 101 OF THE COURTS OF JUSTICE ACTS, R.S.O 1990, C. C.43, AS  
AMENDED**

BETWEEN:

**SIENA LENDING GROUP CANADA LLC**

Applicant

-and-

**GLOBAL FOOD AND INGREDIENTS INC., GLOBAL FOOD AND INGREDIENTS  
LTD., AND GFI BRANDS INC.**

Respondents

**SERVICE LIST**

| As at July 29, 2024                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                  |
|-------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
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**GOVERNMENT**

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| <b>CANADA REVENUE AGENCY</b><br>Surrey National Verification and<br>Collections Centre<br>9755 King George Boulevard<br>Surrey, BC V3T 5E1                                     | Tel: 866-891-7403                                                                                                                                                                                                                                                                                                                                            |
| <b>CANADA REVENUE AGENCY</b><br>Shawinigan – Sud National Verification<br>and Collections Centre<br>4695 Shawinigan-Sud Boulevard<br>Shawinigan QC G9P 5H9                     | Tel: 1-800-959-8281                                                                                                                                                                                                                                                                                                                                          |

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SIENA LENDING GROUP CANADA LLC

and

Court File No. CV-24-00720816-00CL  
**GLOBAL FOOD AND INGREDIENTS INC. et al**

Applicant

Respondents

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceeding commenced at **Toronto**

**SERVICE LIST**

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