

Notice and Statement of the Receiver
(Subsections 245(1) and 246(1) of the Act)

In the Matter of the Receivership of Rotalec Canada Inc.
Of the City of Montréal
In the Province of Québec

Further to the Ontario Superior Court order (the “**Order**”) rendered on July 31, 2024, Richter Inc. (“**Richter**”), was appointed as receiver (the “**Receiver**”), without security, of all the assets, undertakings and properties of Rotalec Canada Inc. (“**Rotalec Canada**”, the “**Debtor**” or the “**Company**”) pursuant to Section 243 of the *Bankruptcy and Insolvency Act* and section 101 of the *Courts of Justice Act*.

Richter, in its capacity as Receiver, gives notice and declares that:

1. On the 31st day of July 2024, Richter became the Receiver in respect of the property of Rotalec Canada Inc., an insolvent person, as described below:
 - (a) Accounts receivable and inventory values as reported on the Borrowing Base calculation dated July 23, 2024;
 - (b) For the other assets, the value reported on the Debtor’s internal, unaudited financial statements, as of August 1, 2024:

Assets	(\$000's, CAD)
Cash	104
Accounts receivable (trade)	605
Accounts receivable (interco ¹)	1,318
SR&ED receivable	600
Inventory	1,025
Property, plant and equipment	339
Other	155
Total Assets	4,146

Note 1: Accounts receivable from Rotalec USA Inc., Rotalec International Inc., Moduloc Controls Systems Ltd, 2371561 Ontario Inc., Britman Specialty Products Inc. and Buchh Holding Inc. The estimated realization is nil.

2. Richter was appointed pursuant to an Order rendered by the Honorable Justice Kimmel of the Ontario Superior Court, following an application filed by the Toronto Dominion Bank.
3. Richter took possession of the property described above on the 31st day of July 2024.
4. The following information relates to the receivership:
 - (a) Address of Debtor / location of business: 5000 boul. Thimens, Montréal (Québec) H4R 2B2
 - (b) Principal line of business: distribution of industrial automation products and customized robotics for numerous industries including aerospace, aluminum, packaging and general manufacturing.

(c) Amount owed by the Debtor to each creditor who holds a security on the property described above:

Secured Creditors	(\$000's, CAD)
Toronto Dominion Bank	3,553
BDC Capital Inc.	433
Vendorlender Funding Corp.	TBD
Ministry of Finance of Ontario	TBD
Secured Creditors	3,986

The reported values include secured loans for which Rotalec Canada is the guarantor.

(d) The list of other creditors of the Debtor and the amount owed to each creditor according to the Company's books and records is set out in the attached Schedule "A". According to the Company's books and records, the total amount due by the Company is approximately \$4,076,745.

(e) The estimated realizable value of the Company's business and assets is currently unknown. The intended plan of action for the Receiver during the receivership, to the extent that such a plan has been determined, is to: (a) collect accounts receivable, (b) run a sales process to realize on inventory and property, plant, and equipment, and (c) collect the Scientific Research and Experimental Development (SR&ED) tax credit.

(f) Contact person for Receiver:

Magali Dumouchel, CPA, CIRP, LIT
Telephone: 514.934.3440 - 4754
E-mail: mdumouchel@richter.ca

Dated at Montreal, August 9, 2024

Richter Inc. - Receiver
Per:



Andrew Adessky, CPA, MBA, CIRP, LIT
1981 McGill College, 12th Floor
Montréal QC H3A 0G6
Phone: 514.934.3513

SCHEDULE "A"

Liste des créanciers- Creditors List

Dans l'affaire de la mise sous séquestre de
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	Nom/Name	Attention	Adresse/Address	\$ Réclamation/claim
Garanti/Secured	BDC CAPITAL INC.		500-5 PLACE VILLE MARIE MONTREAL QC H3B 5E7	433,200.00
	THE TORONTO-DOMINION BANK		4 KING STREET WEST, PO BOX 247 OSHAWA ON L1H 7L3	3,553,000.00
Non-garanti/Unsecured	3D BEST CORP		442 GROVEHILL ROAD OAKVILLE ON L6H 6P3	
	ADVANTECH CORPORATION		SUITE 501, 295 THE WEST MALL, ETOBICOKE On M9C 4Z4 USA	2,402.97
	AKSHAT GUPTA		401-10 ABBOTT COURT BRANTFORD ON N3S 7S6	120.69
	AL CARRIERE EXTINGTEUR		4850 RUE LOUIS-B LAVAL QC H7P 0H7	1,423.91
	ALLISON PARK GROUPE INC		4055 ALPHA DR ALLISON PARK PA 15101 USA	4,076.44
	AMEX BANK OF CANADA		PO BOX 4135 STATION MIP MARKHAM ON L3R 9Z9	43,971.01
	ANALOGIC CORP		P.O. BOX 32026 NEW YORK NY 10087-2026 USA	7,274.28
	APPLIED MOTION PRODUCTS		18645 MADRONE PKWY MORGAN HILL CA 95037 USA	28,147.95
	ARELLI CLEANING		10-8707 DUFFERIN ST. UNIT 158 VAUGHAN ON L4J 0A6	1,045.26
	AUDI OAKVILLE		1425 NORTH SERVICE RD WEST OAKVILLE ON L6M2W2	9,380.56
	B&R INDUSTRIAL AUTOMATION INC.		2830 ARGENTIA ROAD, UNIT 1 MISSISSAUGA ON L5N 8G4	4,300.40
	BANNER CANADA DISTRIBUTION LTD		9135 KEELE STREET, UNIT B2 VAUGHAN ON L4K 0J4	189,918.28
	BANNER USD		UNIT B2 91354 KEELE ST VAUGHAN ON L4K 0J4	35,229.92
	BDC CAPITAL INC.		500-5, PLACE VILLE MARIE MONTRÉAL QC H3B 5E7	
	BDO CANADA LLP		SUITE 300 1010 DE LA GAUCHETIERE MONTREAL QC H3B 2S1	3,173.88
	BELL CANADA		CP 11490 SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 5R7	609.37
	BLUESTAR CANADA		P.O. BOX 15702, STATION A TORONTO ON M5W 1C1	72.61
	BODINE ELECTRIC COMPANY		39603 TREASURY CENTER CHICAGO IL 60694-9600 USA	
	BODKIN, A DIVISION OF BENNINGTON FINANCIAL CORP		102-1465 NORTH SERVICE RD E OAKVILLE ON L6H 1A7	
	BRITMAN		655 FINLEY AVE AJAX ON L1S 3V3	6,723.22
	CANADIAN TRAFFIC SERVICES		UNIT 13A 1785 ARGENTIA RD. MISSISSAUGA ON L5N 3A2	28.34
	CANEM SYSTEMS LTD		SUITE 100/ 8026 EDGAR INDUSTRIAL CR RED DEER AB T4P 3R3	3,517.50

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Non-garanti/Unsecured	CANON CANADA INC		P.O. BOX 4090, STN A TORONTO ON M5W 0E9	814.26
	CBSC CAPITAL INC.		C/O T9649, PO BOX 9649 STN A TORONTO ON M5W 1P8	1,367.37
	CLEVERIR		PASTOOR CLERCXSTRAAT 26 VEGHEL, 5643 VM NETHERLANDS	
	COMMANDER CONTROLS LTD		12 HIGH HAZELS ROAD, MANVERS BUS. P COTGRAVE, NOTTINGHAMSHIRE, NG12 3GZ ENGLAND	11,097.72
	CONCEPTION ANG		981, RUE PAUL-EMILE BORDUAS TERREBONE QC J6Y 2B2	3,655.19
	CONSULTATION PSB		341 CARDINAL LEGER PINCOURT QC J7W 3Y9	5,748.75
	CONTRINEX INC.		480 WRANGLER DR., SUITE 100 COPPELL TX 75019 USA	15,059.32
	CULLIGAN		244 LYNDEN ROAD BRANTFORD ON N3R 8A3	48.22
	DATALOGIC USA, INC		959 TERRY ST EUGENE OR 97402 USA	130.69
	DE LAGE LANDEN		3450 SUPERIOR COURT, UNIT 1 OAKVILLE ON L6L 0C4	
	DHL WORLDWIDE EXPRESS		P.O. BOX 4488 STN A TORONTO ON M5W 4H1	8,665.85
	DOOSAN ROBOTICS		79, SANEOP-RO 156BEON-GIL GWONSEON-GU, SUWON-SI, GYEONGGI-DO, 016-648, KOREA 016-648	583,637.93
	DSV AIR & SEA INC. C/O TT42352		P.O. BOX 4235 STN A TORONTO ON M5W 5P7	4,381.22
	DYNICS INC.		620 TECHNOLOGY DRIVE ANN ARBOR MI 48108 USA	
	DYNICS INC.		620 TECHNOLOGY DRIVE ANN ARBOR MI 48108 USA	940.27
	EDI GATEWAY		8355 BOUGAINVILLE MONTREAL QC H4P 2G5	163.70
	ELECTROMATE INC (USD)		6221 HWY UNIT 15 WOODBRIIDGE ON L4H 0K8	
	ELEVEX INC		100A, BOULEVARD HYMUS POINTE-CLAIRE QC H9R 1E4	6,316.30
	EMPLOYEES			360,451.66
	ENBRIDGE		P.O. BOX 644 SCARBOROUGH ON M1K 5H1	113.31
	ENTRETIEN MENAGER CARMA		114 RUT CARLYLE O CHATEAUGUAY QC J6J 1H9	1,917.37
	EXLAR CORPORATION		PO BOX 772487 DETROIT MI 48277-2487 USA	39,491.76
	EXPRESS SERVICES OF CANADA		P.O. BOX 9245 STN A TORONTO ON M5W 3M1	526.85
	FEDERAL EXPRESS CANADA LTD		5985 EXPLORER DRIVE MISSISSAUGA ON L4W 5K6	5,025.36

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Non-garanti/Unsecured	FEDEX FREIGHT		PO BOX 9100, POSTAL STATION F TORONTO ON M4Y 3A5	3,087.64
	FIBRE NOIRE INTERNET INC.		#320 - 550 AVENUE BEAUMONT MONTREAL QC H3N 1V1	2,943.08
	FORTRESS INTERLOCKS LTD.		1455 JAMIKE AVENUE STE 100 ERLANGER KY 41018-3147 USA	310,384.66
	FSTQ		620-545, BOULEVARD CRÉMAZIE EST MONTRÉAL QC H2M2V1	1,104,173.00
	FUTECH MONTREAL INC.		4030 BOUL. POIRIER ST-LAURENT QC H4R 2A5	
	GI-TRONICS CORPORATION		25413 NETWORK PLACE CHICAGO IL 60673-1254 USA	22,023.81
	GRANDBRIDGE POWER		PO BOX 308, 220 COLBORNE STREET BRANTFORD ON N3T 5N8	429.45
	GROSS AUTOMATION		3680 N. 126TH STREET BROOKFIELD WI 53005-2421 USA	4,167.67
	GROUPE ROGER FAGUY INC.		1044 DU VIGER TERREBONNE QC J6W 6B9	1,480.03
	H.M.B. CONTROLS LTD.		3050 SARTELON ST-LAURENT QC H4R 1E3	1,902.83
	HAYDON KERK MOTION SOLUTIONS		1500 MERIDEN ROAD WATERBURY CT 16705 USA	848.13
	HMS INDUSTRIAL NETWORKS INC.		3275 SOLUTIONS CENTER CHICAGO IL 60677-3002 USA	
	HOHNER ENCODERS		5536 REGIONAL ROAD 81 BEAMSVILLE ON L3J 1N6	3,681.80
	HYDRO-QUEBEC		CP 11022 SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6	1,720.16
	IDEM SAFETY SWITCHES LTD.		2574 S BEVERLY STREET SUITE 100 BOISE ID 83709 USA	
	IFM EFECTOR (OBS)		P.O. BOX 4283, STATION A TORONTO ON M5W 5W6	21,653.79
	INFORMA MARKETS MANUFACTURING LLC		SUITE 250 1983 MARCUS AVENUE LAKE SUCCESS NY 11042 USA	9,629.16
	INGENICO CANADA LTD.		5180 ORBITOR DRIVE 2ND FLOOR MISSISSAUGA ON L4W 5L9	87,395.40
	INSIGHT CANADA INC.		P.O. BOX 15320 STATION A TORONTO ON M5W 1C1	2,331.69
	JVL INTERNATIONAL APS		BREGNERØDVEJ 127 BIRKEROD, RUDERSDAL, 3460 DENMARK	
	JVL UK LTD. C/O GREENSTONES		2 MANOR FARM COURT OLD WOLVERTON, BUCKINGHAMSHIRE, MK12 5NN ENGLAND	1,766.62
	KOLLMORGEN		3606 COLLECTIONS CENTER DR CHICAGO IL 60693 USA	21,123.22
	LIFTWAY LIMITED		479 BRANT COUNTY ROAD 18 BRANTFORD ON N3S 0H4	1,028.32
	LINAK		2200 STANLEY GAULT PARKWAY LOUISVILLE KY 40223 USA	

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	LINMOT USA, INC.		N1922 STATE ROAD, UNIT 1 LAKE GENEVA WI 53147 USA	29,400.08
	MARSH CANADA LIMITEE		P.O. BOX 9741, STATION A TORONTO ON M5W 1R6	86,404.36
	MENCOM CORPORATION.		5750 MCEVER ROAD OAKWOOD GA 30566 USA	3,976.23
	MERCEDES-BENZ BURLINGTON		441 N SERVICE RD BURLINGTON ON L7P 0A3	
	MINISTRY OF FINANCE OF ONTARIO		347 PRESTON ST., 3RD FLOOR OTTAWA ON K1S 3H8	
	MLB WELDING INC.		BAY 5,4630 61 STREET REED DEER AB T4N 2R2	16,333.44
	MOBILE INDUSTRIAL ROBOTS A/S		EMIL NECKELMANN'S VEJ 15F ODENSE SO, SYDDANMARK, 5220 MARK	189,419.95
	MODULOC CONTROL SYSTEMS LIMITED		22B LONDON ROAD KNEBORTH, HERTFORDSHIRE, SG3 6JP ENGLAND	
	MORESALES.CA		STE 236- 250 DUNDAS ST. SOUTH CAMBRIDGE ON N1R 8A8	10,000.50
	MOUTURES GOURMANDES INC.		1235 RUE DE BLEURY MONTREAL QC H3B 0B4	1,625.44
	MURR ELEKTRONIK CANADA		2840 ARGENTIA ROAD, UNIT 9 MISSISSAUGA ON L5N 8G4	2,453.61
	NAVTECH RADAR LTD.		16 HOME FARM ARDINGTON, OXFORDSHIRE, OX12 8PD ENGLAND	11,476.99
	NEOFUNDS/DPOC		150 STEELCASE ROAD WEST MARKHAM ON L3R 3J9	663.27
	NEVE REFRIGERATION INC.		1290 RUE LABADIE LONGUEUIL QC J4N 1C7	563.61
	NEWARK		C/O T27537 PO BOX 4275, STN A TORONTO ON M5W 5V8	166.71
	NOATUM LOGISTICS		32344 COLLECTION CENTER DRIVE CHICAGO IL 60693-0323 USA	7,719.77
	OE CANADA INC		726 BARANSWAY DRIVE LONDON ON N5V 5J2	28.67
	ON ROBOT US INC.		222 W LAS COLINAS BLVD. STE. 845E IRVING TX 75039 USA	
	ONTARIO LASER CUTTING		500 ON-3 #17 TILLSONBURG ON N4G 4H5	535.81
	PAUL VAHLE GMBH & CO. KG		WESTICKER STRASSE 52 KAMEN, NORTH RHINE-WEST, 59174 DENMARK	
	PENSKE TRUCK LEASING CANADA		PO BOX 7476 STN A TORONTO ON M5W 3C1	161.24
	PRO-DIRECT INDUSTRIEL		LOCAL 120 50 BOUL SICARD STE-THERESE QC J7E 5R1	10,281.54
	PROTON PRODUCTS INC.		1278 GLENNEYRE # 425 LAGUNA BEACH CA 92651 USA	15,704.76
	PURE STREAM		1882 ROCKLANE DR OTTAWA ON K2W 1B5	406.29

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Non-garanti/Unsecured	PUROLATOR COURIER LTD.	STN MAIN CONCORD ON L4K 0K1	9,332.01
	RACO INTERNATIONAL INC.	3350 INDUSTRIAL BLVD. BETHEL PARK PA 15102-2544 USA	3,657.10
	REA ELEKTRONIK CANADA LTD	UNIT 11 55 FLEMING DR. CAMBRIDGE ON N1T 2A9	19,959.23
	RECEIVER GENERAL OF CANADA	PLACE DU PORTAGE PHASE III 11A2-11 LAURIER STREET GATINEAU QC K1A 0S5	
	RED LION CONTROLS INC.	21551 NETWORK PLACE CHICAGO IL 60673-1215 USA	80,051.48
	REVENU QUÉBEC	C.P. 3000, SUCCURSALE PLACE-DESJARDINS MONTREAL QC H5B 1A4	
	RFID INC.	SUITE 4 - 14190 E. JEWELL AVE. AURORA CO 80012 USA	60,810.40
	ROBOTUNITS, INC.	8 CORPORATE DRIVE CRANBURY NJ 08512 USA	44,722.47
	ROTALEC CLEARING ACCT	5000 THIMENS ST-LAURENT QC H4R 2B2	
	ROTALEC USA	7500 GOLDEN TRIANGLE DRIVE UNIT D01 EDEN PRAIRIE MN 55344 USA	14,402.49
	RUHI BUCHH	21 BYWOOD DRIVE TORONTO ON M9A 1L6	200,000.00
	SARL EFFILUX	1 RUE DE TERRE NEUVE LES ULIS, ILE-DE-FRANCE, 91940 FRANCE	95.69
	SERVICE AUX ENTREPRISE CFO MONTREAL	277 BEATTY MONTREAL QC H4H 1X7	16,309.70
	SERVICE MATREC	C.P. 30 BOUCHERVILLE QC J4B 5E6	2,155.85
	SERVICES DE SECURITÉ ADT CANADA INC	8481 LANGELIER MONTREAL QC H1P 2C3	448.40
	SERVICES S.A.	46 RUE DE LA MONTAGNE LAVAL QC H7L 1B9	8,158.41
	SMART VISION LIGHTS	5113 ROBERT HUNTER DR. NORTON SHORES MI 49441 USA	2,580.48
	SOS TECHNOLOGIES -OXYGÈNE	185 MERIZZI ST-LAURENT QC H4T 1Y3	1,077.32
	SYCODAL ELECTROTECHNIQUE INC.	6915 BOUL. COUTURE MONTREAL (ST-LEONARD) QC H1P 3M6	11,074.96
	TD CC (BD) - 4169	P.O.B./C.P.611 AGINCOURT ON M1S 5J7	1,783.27
	TD CC (FB PERS) - 8253	P.O.B./C.P.611 AGINCOURT ON M1S 5J7	5,512.02
	TD CC (FB T) - 3832	P.O.B./C.P.611 AGINCOURT ON M1S 5J7	
	TECHNO - CONTACT INC.	9251 RUE THIMENS PIERREFONDS QC H8Y 0A1	497.38
	TELEDYNE DIGITAL IMAGING US, INC.	32936 COLLECTION CENTER DRIVE CHICAGO IL 60693-0329 USA	

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Non-garanti/Unsecured	TELESIS TECHNOLOGIES, INC.		16023 COLLECTION CENTRE DRIVE \ IL 60693 USA	132,996.29
	TELUS HEALTH (CANADA) LTD		25 YORK STREET TORONTO ON M5J 2V5	425.85
	TELUS MOBILITE		C.P. 11049 SUCC CENTRE-VILLE MONTREAL QC H3C 4Y5	
	TELUS SANTE VIRTUELLE INC		H1630 630 BOUL. RENE LEVESQUE MONTREAL QC H3B 1S6	1,607.69
	THE IMAGING SOURCE		4600 PARK ROAD, SUITE 470 CHARLOTTE NC 28209 USA	2,325.44
	THOMSON INDUSTRIES INC.		3606 COLLECTIONS CENTER DR CHICAGO IL 60693 USA	5,183.24
	TIMKANTECH, LLC		400 BURSCA DRIVE, SUITE 405 BRIDGEVILLE PA 15017 USA	14,019.08
	TOLOMATIC, INC.		SDS 12-0761 PO BOX 86 MINNEAPOLIS MN 55486-0761 USA	
	TRIOMOTION		187 NORTHPOINTE BLVD, SUITE 105 FREEPORT PA 16229 USA	27,193.88
	TST-CF EXPRESS		6700 CHEMIN SAINT-FRANCOIS SAINT-LAURENT QC H4S 1B7	3,962.63
	ULINE SHIPPING SUPPLY SPECIALISTS		PO BOX 3500, RPO STREETSVILLE MISSISSAUGA ON L5M 0S8	448.81
	VAHLE INC.		1167 & 1169 BRITTMOORE ROAD HOUSTON TX 77043 USA	
	VAHLE, INC.		DEPT# 41858 P.O.BOX 650823 DALLAS TX 75265-0823 USA	
	VENDORLENDER FUNDING CORP		213-90C CENTURIAN DRIVE MARKHAM ON L3R8C5	
	VIP TRANSPORT		13100 BOUL METROPOLITAIN E RIVIERE-DES-PRAIRIES-POINTE-AU X-TRE QC H1A 4A7	846.75
	VITAL TRANSPORTATION SOLUTIONS INC		4836 BRECKSVILLE RD SUITE 100 RICHFIELD OH 44286 USA	2,988.29
	VUSITEC INC.		1675 RUE INDUSTRIELLE LA PRAIRIE QC J5R 2E4	1,225.46
	WAGO CANADA INC.		P.O. BOX 9248, STATION A TORONTO ON M5W 3M1	8,994.33
	WASTE CONNECTIONS OF CANADA INC.		PO BOX 4375 STN A, DEPT 400172 ONTARIO ON M5W 0J3	1,141.04
	WEGOTRADE INC.		710-5455 DE GASPE AVE MONTREAL QC H2T 3B3	3,738.98
	YRC FREIGHT		STATION A, PO BOX 12034 TORONTO ON M5W 0K5	415.80
	ZEBRA TECHNOLOGIES INT'L, LLC		3 OVERLOOK POINT LINCOLNSHIRE IL 60069-4302 USA	6,540.69