

Revised Timeline: Last Revision July 18, 2025

The following table sets out a summary of the **REVISED** key milestones and deadlines under this SISP:

EVENT	ORIGINAL TIMELINE	EXTENDED TIMELINE
PHASE 1		
<u>Teaser Letter</u> Distribution of Teaser Letter to potentially interested parties	Starting on April 30, 2025	
<u>NDA and VDR</u> Preparation of non-disclosure agreement and virtual data room, and if appropriate, confidential information memorandum	By no later than May 7, 2025	By no later than May 14, 2025
<u>Phase 1 Qualified Bidders & Bid Deadline</u> Phase 1 Bid Deadline (for delivery of non-binding LOIs)	By no later than June 4, 2025, at 5:00 p.m. (prevailing Eastern Time)	By no later than June 16, 2025, at 5:00 p.m. (prevailing Eastern Time)
<u>Phase 1 Satisfactory Bid</u> Notification to each Phase 1 Qualified Bidder in writing as to whether its bid constituted a Phase 1 Satisfactory Bid.	By no later than June 11, 2025, at 5:00 p.m. (prevailing Eastern Time)	By no later than June 18, 2025, at 5:00 p.m. (prevailing Eastern Time)
PHASE 2		
<u>Phase 2 Bid Deadline & Qualified Bidders</u> Phase 2 Bid Deadline (for delivery of definitive offers)	By no later than July 9, 2025, at 5:00 p.m. (prevailing Eastern Time)	By no later than July 30, 2025, at 5:00 p.m. (prevailing Eastern Time)
<u>Auction(s)</u> Auction(s) (if needed)	Week of July 14, 2025 to July 16, 2025	August 4, 2025 to August 6, 2025
<u>Selection of final Successful Bid(s)</u> Deadline for selection of final Successful Bid(s)	By no later than July 23, 2025, at 5:00 p.m. (prevailing Eastern Time)	By no later than August 8, 2025, at 5:00 p.m. (prevailing Eastern Time)
<u>Definitive Documentation</u> Completion of definitive documentation in respect of Successful Bid(s)	Week of July 28, 2025 to August 1, 2025	Week of August 11, 2025 to August 15, 2025
<u>Approval Application – Successful Bid(s)</u> Filing of Approval Application in respect of Successful Bid(s)	Week of August 4, 2025 to August 8, 2025	Week of August 18, 2025 to August 22, 2025
<u>Closing – Successful Bid(s)</u> Anticipated deadline for closing of Successful Bid(s)	Week of August 11, 2025 to August 15, 2025 or such earlier date as is achievable	Week of August 25, 2025 to August 29, 2025 or such earlier date as is achievable

<u>Outside Date – Closing</u>	August 22, 2025	September 5, 2025
Outside Date by which the Successful bid must close		