

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
ATTAbotics Inc.
of the City of Calgary
in the Province of Alberta**

☒ Original ☐ Amended

Take notice that:

1. ATTAbotics Inc. (the “**Company**”) filed an assignment on October 15, 2025, and the undersigned, Richter Inc., was appointed as trustee (the “**Trustee**”) of the estate of the bankrupt by the official receiver subject to affirmation by the creditors of the Trustee’s appointment or substitution of another Trustee by the creditors.
2. The first meeting of creditors will be held on November 5, 2025 at 11:00 AM (MT) via videoconference (the “**Meeting**”). As the Meeting is to be held remotely, creditors (or other interested parties) who wish to attend are required to complete the attached registration form and return it by email to the Trustee at the following email address: claims@richter.ca, no later than **5:00 PM (Toronto time) on November 4, 2025**.
3. Enclosed with this notice is a (i) condensed statement of assets and liabilities, including a list of creditors showing the amounts of their claims (as per the Company’s records), (ii) form of proof of claim and proxy, and (iii) registration form to participate in the Meeting.
4. To be entitled to vote at the Meeting, a creditor must file with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy. Proofs of claim should be forwarded to Richter Inc., Bay Wellington Tower, 181 Bay Street, Suite 3510, Toronto, Ontario, M5J 2T3 to the attention of Ella Olsha or sent by facsimile to (514) 934-8603 or by email to claims@richter.ca
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized, if any, from the estate.
6. Further information regarding the Company’s bankruptcy proceedings may be obtained from the Trustee’s website at the following address: <https://www.richter.ca/insolvencycase/attabotics-inc/>

Dated at Toronto, in the Province of Ontario, October 22, 2025.

Richter Inc.
Licensed Insolvency Trustee
of the ATTAbotics Inc.

District of: Alberta
Division No. 02 - Calgary
Court No. BK01-095559
Estate No. 25-095559

☒ Original ☐ Amended

Form 78
Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
ATTAbotics Inc.
of the City of Calgary
in the Province of Alberta

To the bankrupt:
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of October 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- ☐ Negative market conditions;
☒ Lack of Working Capital/Funding;
☐ Overhead Increasing;
☐ Faulty Accounting;
- ☐ Foreign Exchange Fluctuations;
☐ Competition;
☐ Faulty Infrastructure or Business Model;
☐ Tax Liabilities;
- ☐ Economic Downturn;
☐ Legislated or Regulatory Restrictions;
☐ Unsuccessful Marketing Initiatives;
☐ Labour;
- ☐ Poor Financial Performance;
☐ Natural Disaster;
☐ Personal Issues;
☐ Other (Please specify).
- ☐ Legal Matters (Provide details);
☐ Increased Cost of Doing Business;
☐ Poor Management;

Provide relevant details:

ASSETS			LIABILITIES		
(totals from the list of assets as stated and estimated by bankrupt/debtor)			(totals from the list of liabilities as stated and estimated by bankrupt/debtor)		
1. Cash on hand		7,927,026.00	1. Secured creditors		8,141,569.00
2. Deposits in financial institutions		0.00	2. Preferred creditors, securities, and priorities		0.00
3. Accounts receivable and other receivables			3. Unsecured creditors		62,662,693.88
Total amount	214,543.00		4. Contingent, trust claims or other liabilities estimated to be provable for		0.00
Estimated realizable value	214,543.00	214,543.00			
4. Inventory		0.00	Total liabilities		70,804,262.88
5. Trade fixtures, etc.		0.00			
6. Livestock		0.00	Surplus		62,662,692.88
7. Machinery and equipment		0.00			
8. Real property or immovables		0.00			
9. Furniture		0.00			
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		1.00			
11. Vehicles		0.00			
12. Securities (shares, bonds, debentures, etc.)		0.00			
13. Other property		0.00			
Total of lines 1 to 13		8,141,570.00			
If bankrupt is a corporation, add:					
Amount of subscribed capital	0.00				
Amount paid on capital	0.00				
Balance subscribed and unpaid	0.00				
Estimated to produce	0.00	0.00			
Total assets		8,141,570.00			
Deficiency		-62,662,692.88			
Total value of assets located outside Canada included in lines 1 to 13		0.00			

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	2403086 Alberta LTD.	263 Pensville Close SE Calgary AB T2A 5P2	Accounts payable	Trade		6,300.00	0.00	0.00	0.00	6,300.00			0.00	☐
2	2537193 Alberta Ltd	250, 1319 Edmonton Trail, NE Calgary AB T2E 4Y8	Accounts payable	Trade		31,046.40	0.00	0.00	0.00	31,046.40			0.00	☐
3	Acklands-Grainger Inc.	4949 61 Avenue SE Calgary AB T2C 4R1	Accounts payable	Trade		97.92	0.00	0.00	0.00	97.92			0.00	☐
4	Administration Charge	7944 10 St. NE Calgary AB T2E 8X2	Accounts payable		15-Oct-2025	0.00	300,000.00	0.00	0.00	300,000.00	101		0.00	☐
5	All Kind Door Services Ltd.	1455 - 34 Avenue SE Calgary AB T2G 4Y1	Accounts payable	Trade		333.38	0.00	0.00	0.00	333.38			0.00	☐
6	Allied Metal Ltd	12 - 666 Goddard Avenue NE Calgary AB T2K 5X3	Accounts payable	Trade		1,535.73	0.00	0.00	0.00	1,535.73			0.00	☐
7	AllRush Copies & Print	2220 32nd Ave NE Calgary AB T2E 6T4	Accounts payable	Trade		3.00	0.00	0.00	0.00	3.00			0.00	☐
8	ALMAG Aluminum Inc.	22 Finley Road Brampton ON L6T 1A9	Accounts payable	Trade		23,778.70	0.00	0.00	0.00	23,778.70			0.00	☐
9	Alta Injection Molding	2927 Kingsview Blvd SE Airdrie AB T4A 0H7	Accounts payable	Trade		23,761.81	0.00	0.00	0.00	23,761.81			0.00	☐
10	AMEX - Vpayment USD (B0020)	PO Box 7000 Station B Willowdale ON M2K 2R6	Accounts payable	Credit card		0.77	0.00	0.00	0.00	0.77			0.00	☐
11	AMEX Travel (CAD) B0019	PO Box 7000 Station B Willowdale ON M2K 2R6	Accounts payable	Credit card		0.59	0.00	0.00	0.00	0.59			0.00	☐



Mark Dickinson

22-Oct-2025

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
12	AMEX Travel (USD) B0036	PO Box 7000 Station B Willowdale ON M2K 2R6	Accounts payable	Credit card		1,991.82	0.00	0.00	0.00	1,991.82			0.00	☐
13	Applifast Inc.	251 Cree Crescent Winnipeg MB R3J 3X4	Accounts payable	Trade		3,466.29	0.00	0.00	0.00	3,466.29			0.00	☐
14	Asana, Inc.	633 Folsom Street, Suite 100 San Francisco CA 94107 USA	Accounts payable	Trade		51.06	0.00	0.00	0.00	51.06			0.00	☐
15	August Electronics Inc.	1810 Centre Avenue NE Calgary AB T2E 0A6	Accounts payable	Trade		16,235.76	0.00	0.00	0.00	16,235.76			0.00	☐
16	Automation Direct Inc.	PO Box 402417 0 Atlanta GA 30384-2417 USA	Accounts payable	Trade		760.20	0.00	0.00	0.00	760.20			0.00	☐
17	Avnet International Canada Ltd	3101 E President George Bush Hwy, Ste 250 Richardson TX 75082 USA	Accounts payable	Trade		23,621.46	0.00	0.00	0.00	23,621.46			0.00	☐
18	Badger Delivery Services Ltd.	347 204 1440 - 52 Street NE Calgary AB T2A 4T8	Accounts payable	Trade		826.99	0.00	0.00	0.00	826.99			0.00	☐
19	Bastian Solutions, LLC	10585 N. Meridian Street, 3rd Floor Carmel IN 46280 USA	Accounts payable	Trade		11,061,102.60	0.00	0.00	0.00	11,061,102.60			0.00	☐
20	BDI Canada	4764 50TH Ave. SE Calgary AB T2B 3R4	Accounts payable	Trade		6,465.69	0.00	0.00	0.00	6,465.69			0.00	☐



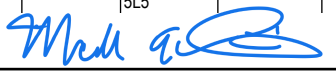
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21	Beckhoff Automation Ltd (CAD)	4 Schiedel Court, Unit 1-3 Cambridge ON N3C 0H1	Accounts payable	Trade		409.12	0.00	0.00	0.00	409.12			0.00	☐
22	BPS Protective Services K-9 Inc	#4 925 30th Street NE Calgary AB T2A 5L7	Accounts payable	Trade		141.75	0.00	0.00	0.00	141.75			0.00	☐
23	Bravo Electro Components	1538 Montague Expy. San Jose CA 95131 USA	Accounts payable	Trade		20,558.00	0.00	0.00	0.00	20,558.00			0.00	☐
24	Bucci Industries USA, Inc.	9332 Forsyth Park Drive Charlotte NC 28273 USA	Accounts payable	Trade		587.52	0.00	0.00	0.00	587.52			0.00	☐
25	Bunzl Canada Inc O/A GF	2270 Portland Street SE Calgary AB T2G 4M6	Accounts payable	Trade		429.66	0.00	0.00	0.00	429.66			0.00	☐
26	Business Development Bank of Canada	250- 28 Quarry Park Blvd SE Calgary AB T2H 0L3	Finance Company Loans	Bank Loan	15-Oct-2025	0.00	2,541,301.00	0.00	0.00	2,541,301.00	101		0.00	☐
27	Business Improvement Solutions Inc.	261 Seneca Road Sherwood Park AB T8A 4G6	Accounts payable	Trade		3,687.77	0.00	0.00	0.00	3,687.77			0.00	☐
28	C Can Store Inc	#148, 5050 106th Ave SE Calgary AB T2C 5E9	Accounts payable	Trade		4,725.00	0.00	0.00	0.00	4,725.00			0.00	☐
29	Catapult ERP Services Inc.	Suite 802 - 535 Thurlow Street Vancouver BC V6E 3L2	Accounts payable	Trade		120.96	0.00	0.00	0.00	120.96			0.00	☐
30	CDW Canada LLC	1700-185 The West Mall Etobicoke ON M9C 5L5	Accounts payable	Trade		573,983.12	0.00	0.00	0.00	573,983.12			0.00	☐



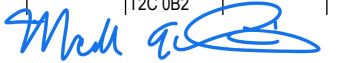
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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
31	Chris Lewis	5 Riviera Place Cochrane AB T4C 0V4	Accounts payable	Trade		1.00	0.00	0.00	0.00	1.00			0.00	☐
32	Cintas Canada Limited	3-6300 Kennedy Road Mississauga ON L5T 2X5	Accounts payable	Trade		3,399.36	0.00	0.00	0.00	3,399.36			0.00	☐
33	CJ Olive (Punh Seoul)	Sanggyun Kim 10F, Twincity Namsan, 366, Hangangdae-ro, Yongsan-gu Seoul, Republic of Korea	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
34	Concept Controls Inc dba Innovative Fall Protection	11079 50 St SE Calgary AB T2C 3E5	Accounts payable	Trade		71,090.46	0.00	0.00	0.00	71,090.46			0.00	☐
35	Concote Corporation dba. Insul-Fab	600 Freeport Pkwy - Suite 150 Coppell TX 75019 USA	Accounts payable	Trade		1,475.10	0.00	0.00	0.00	1,475.10			0.00	☐
36	Concur Technologies Inc.	601 108th Avenue NE, Suite 1000 Bellevue WA 98004 USA	Accounts payable	Trade		2,898.76	0.00	0.00	0.00	2,898.76			0.00	☐
37	Convergint Technologies Ltd	#2, 6020 11 Street SE Calgary AB T2H 2L7	Accounts payable	Trade		1,260.00	0.00	0.00	0.00	1,260.00			0.00	☐
38	Costco Wholesale	7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	* credit card charge		18.89	0.00	0.00	0.00	18.89			0.00	☐
39	Cratex Industries	3347 57th Ave SE Calgary AB T2C 0B2	Accounts payable	Trade		36,891.75	0.00	0.00	0.00	36,891.75			0.00	☐


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40	Culligan Water	1110 50th Avenue SE Calgary AB T2H 2C9	Accounts payable	Trade		20.78	0.00	0.00	0.00	20.78			0.00	☐
41	Custom Machine & Tool Co., Inc	301 Winter Street Hanover MA 02339 USA	Accounts payable	Trade		308.88	0.00	0.00	0.00	308.88			0.00	☐
42	Custom Metal Contracting	49, 5342 – 72nd Avenue SE Calgary AB T2C 4X5	Accounts payable	Trade		1,681.34	0.00	0.00	0.00	1,681.34			0.00	☐
43	D & O Charge	7944 10 St. NE Calgary AB T2E 8X2	Accounts payable		15-Oct-2025	0.00	10,000.00	0.00	0.00	10,000.00	101		0.00	☐
44	Davco Power Systems Ltd.	1931 Highfield Cres SE Calgary AB T2G 5M1	Accounts payable	Trade		4,388.98	0.00	0.00	0.00	4,388.98			0.00	☐
45	Day & Ross	3800 Westwinds Drive NE Calgary AB T3J 5H3	Accounts payable	Trade		3,608.32	0.00	0.00	0.00	3,608.32			0.00	☐
46	DCM Mechanical Services (2013) Ltd	6335 10 Street SE Calgary AB T2H 2Z9	Accounts payable	Trade		14,122.50	0.00	0.00	0.00	14,122.50			0.00	☐
47	DHL Express Calgary	7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	Trade		17.97	0.00	0.00	0.00	17.97			0.00	☐
48	DigiKey Electronics (CAD)	701 Brooks Ave. South Thief River Falls MN 56701-0677 USA	Accounts payable	Trade		17,837.82	0.00	0.00	0.00	17,837.82			0.00	☐
49	Direct Energy	PO Box 1515, STN M Calgary AB T2P 4K2	Accounts payable	Trade		335.32	0.00	0.00	0.00	335.32			0.00	☐
50	Dream Summit Industrial LP	410 - 1167 Kensington Crescent NW Calgary AB T2N 1X7	Accounts payable	Landlord		0.00	0.00	0.00	0.00	0.00			0.00	☐



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51	Elmo Motion Control Inc.	42 Technology Way Nashua NH 03060 USA	Accounts payable	Trade		177,900.00	0.00	0.00	0.00	177,900.00			0.00	☐
52	Employees	7944 10 St. NE Calgary AB T2E 8X2	Severance pay	Employees		860,473.50	0.00	0.00	0.00	860,473.50			0.00	☐
53	Encore Metals	7805 51st Street S.E. Calgary AB T2E 8W1	Accounts payable	Trade		3,507.84	0.00	0.00	0.00	3,507.84			0.00	☐
54	ENMAX Energy Corporation (Monthly)	141 50 Avenue S.E. Calgary AB T2G 4S7	Accounts payable	Trade		32,096.63	0.00	0.00	0.00	32,096.63			0.00	☐
55	Enterprise Rent a Car Canada Comp.	1-8980 Fraserwood Court BURNABY BC V5J 5H7	Accounts payable	Trade		550.81	0.00	0.00	0.00	550.81			0.00	☐
56	ETS Express LTD	PO Box 1485 - 1230 Smith Avenue Crossfield AB T0M 0S0	Accounts payable	Trade		3,360.00	0.00	0.00	0.00	3,360.00			0.00	☐
57	Exmark Transportation Services (USD)	Unit #209, 19292 60th Ave Surrey BC V3S 3M2	Accounts payable	Trade		295.00	0.00	0.00	0.00	295.00			0.00	☐
58	Expeditors Canada, Inc.	c/o counsel to Expeditors, Timothy Dunn 7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	Trade		13,134.52	0.00	0.00	0.00	13,134.52			0.00	☐
59	Export Development Canada	150 Slater St. Ottawa ON K1A 1K3	Finance Company Loans	Bank Loan	15-Oct-2025	43,616,366.00	2,700,134.00	0.00	0.00	46,316,500.00	101,1301,1302,501		-43,616,366.00	☐
60	Export Development Corporation (DIP)	150 Slater St. Ottawa ON K1A 1K3	Finance Company Loans		15-Oct-2025	0.00	2,580,134.00	0.00	0.00	2,580,134.00	101		0.00	☐



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61	Extolla Pty Ltd	Suite 5, 22 Darley Rd Manly, NSW 20095 AUSTRALIA	Accounts payable	Trade		1,671.00	0.00	0.00	0.00	1,671.00			0.00	☐
62	Fastenal Canada Ltd.	Bay P - 2020 32nd Avenue NE Calgary AB T2E 6T4	Accounts payable	Trade		2,057.16	0.00	0.00	0.00	2,057.16			0.00	☐
63	Fathom Manufacturing	1050 Walnut Ridge Drive Hartland WI 53029 USA	Accounts payable	Trade		1,719.29	0.00	0.00	0.00	1,719.29			0.00	☐
64	FC Design Solutions Inc	Geoff Carleton 25 Milling Rd, Unit 204 Cambridge ON N3C 1C3	Accounts payable	Trade		2,542.50	0.00	0.00	0.00	2,542.50			0.00	☐
65	Federal Express Canada Corporation (FedEx)	600-5550 Explorer Drive Mississauga ON L4W 0C3	Accounts payable	Trade		492.49	0.00	0.00	0.00	492.49			0.00	☐
66	Fortress Engineering Ltd.	1400 - 15 Sunpark Plaza SE Calgary AB T2X 0M5	Accounts payable	Trade		2,525.67	0.00	0.00	0.00	2,525.67			0.00	☐
67	G.N. Johnston Equipment Co Ltd	Kevin Hoang 5990 Avebury Rd Mississauga ON L5R 3R2	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
68	G.N. JOHNSTON EQUIPMENT CO. LTD	Joanne Baldino 7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	Trade		528.38	0.00	0.00	0.00	528.38			0.00	☐
69	GES	6292 50 St. NW Edmonton AB T6B 2N7	Accounts payable	Trade		14,639.34	0.00	0.00	0.00	14,639.34			0.00	☐

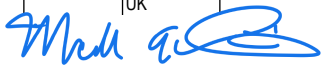

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70	Gillespie Manners Ltd dba Gillespie Manners Search & Selection	184 Hlgh, Berkhamsted Hertfordshire, Great Britain, HP4 3AP UK	Accounts payable	Trade		99,999.98	0.00	0.00	0.00	99,999.98			0.00	☐
71	GitHub Inc	88 Colin P. Kelly Jr. St. San Francisco CA 94107 USA	Accounts payable	Trade		247.00	0.00	0.00	0.00	247.00			0.00	☐
72	GoProto, LLC	2441 Commerce Drive Libertyville IL 60048 USA	Accounts payable	Trade		37,095.12	0.00	0.00	0.00	37,095.12			0.00	☐
73	Gowling WLG (Canada) LLP	1600-421 7th Avenue SW Calgary AB T2P 4K9	Accounts payable	Trade		182,785.78	0.00	0.00	0.00	182,785.78			0.00	☐
74	Hansen Industries Ltd.	2871 Olafsen Avenue Richmond BC V6X 2R4	Accounts payable	Trade		165,914.29	0.00	0.00	0.00	165,914.29			0.00	☐
75	Hexagon Manufacturing Intelligence dba ETQ, LLC	800 - 700 District Ave Burlington MA 01803 USA	Accounts payable	Trade		22,287.47	0.00	0.00	0.00	22,287.47			0.00	☐
76	Hillsboro Corp Inc. O/A True Buch Kombucha	812 3rd Ave NW Calgary AB T2N 0J4	Accounts payable	Trade		131.25	0.00	0.00	0.00	131.25			0.00	☐
77	Hilti (Gt. Britain) Ltd.	No. 1 Circle Square, 3 Symphony Park Manchester, Great Britain, M1 7FS UK	Accounts payable	Trade		29,946.89	0.00	0.00	0.00	29,946.89			0.00	☐
78	HM Revenue & Customs	BT VAT, HM Revenue and Customs BX9 1WR UK	Accounts payable	Trade		912,292.00	0.00	0.00	0.00	912,292.00			0.00	☐



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79	Hub International Insurance Brokers (USD)	400 – 4350 Still Creek Drive Vancouver BC V5C 0G5	Accounts payable	Trade		131,821.44	0.00	0.00	0.00	131,821.44			0.00	☐
80	HumanaCare	401 - 47 Colborne St. Toronto ON M5E 1P8	Accounts payable	Trade		2,001.70	0.00	0.00	0.00	2,001.70			0.00	☐
81	Hydro	Att: Credit Department (Eishal Salas) 400 Rouser Rd. Suite 300 MOON TOWNSHIP PA 15108 USA	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
82	Hydro Extrusion Canada, Inc.	5675 Kennedy Road Mississauga ON L4Z 2H9	Accounts payable	Trade		3,962.70	0.00	0.00	0.00	3,962.70			0.00	☐
83	Hydro Extrusion Portland, Inc	7933 NE 21st Ave Portland OR 97211 USA	Accounts payable	Trade		7,533.44	0.00	0.00	0.00	7,533.44			0.00	☐
84	iConn Inc.	8909 Irvine Center Drive Irvine CA 92618 USA	Accounts payable	Trade		156,367.80	0.00	0.00	0.00	156,367.80			0.00	☐
85	igus, Inc.	257 Ferris Avenue East Providence RI 02916 USA	Accounts payable	Trade		5,940.54	0.00	0.00	0.00	5,940.54			0.00	☐
86	InfoMarines (USMC Albany)	Donnie Wimmer 25937 Royston Pass Circle Aldie VA 20105 USA	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐



Mark Dickinson

22-Oct-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
87	InSync Systems Inc	700 - 1816 Crowchild Trail N.W. Calgary AB T2M 3Y7	Accounts payable	Trade		13,582.80	0.00	0.00	0.00	13,582.80			0.00	☐
88	Iron Mountain	7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	Trade		741.32	0.00	0.00	0.00	741.32			0.00	☐
89	Inwin Industrial Agencies Ltd.	#2 - 205 Industrial Parkway North Aurora ON L4G 4C4	Accounts payable	Trade		13,843.21	0.00	0.00	0.00	13,843.21			0.00	☐
90	ITSM Company ApS	7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	Trade		2,781.36	0.00	0.00	0.00	2,781.36			0.00	☐
91	JLCPCB	27th Floor, Olympics Building, Shangbao Road Futian District, Shenzhen, Guangdong g CHINA	Accounts payable	Trade		239.90	0.00	0.00	0.00	239.90			0.00	☐
92	Kaco Systems Inc	205- 707 10th Ave SW Calgary AB T2R 0B3	Accounts payable	Trade		2,677.50	0.00	0.00	0.00	2,677.50			0.00	☐
93	KERP Charge	7944 10 St. NE Calgary AB T2E 8X2	Accounts payable		15-Oct-2025	0.00	10,000.00	0.00	0.00	10,000.00	101		0.00	☐
94	Kintetsu World Express (Canada) Inc.	6405 Northam Drive Mississauga ON L4V 1J2	Accounts payable	Trade		15,654.56	0.00	0.00	0.00	15,654.56			0.00	☐
95	Kokemor Studio Inc.	24 Sleigh Drive Redwood Meadow AB T3Z 1A1	Accounts payable	Trade		7,192.50	0.00	0.00	0.00	7,192.50			0.00	☐
96	Konecranes Canada Inc.	3707 74th Avenue Edmonton AB T6B 2T7	Accounts payable	Trade		6,079.61	0.00	0.00	0.00	6,079.61			0.00	☐



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
97	KPMG LLP	Anna Litsiadis 777 Dunsmuir Street PO Box 10426 Vancouver BC V7Y 1K3	Accounts payable	Trade		19,461.75	0.00	0.00	0.00	19,461.75			0.00	☐
98	Lance Anderson	177 Van Ess Way CARMEL CA 93921 USA	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
99	LIDD (Alberta Health Services)	Jean-Martin Roux 1600 - 360 rue Saint-Jacques Montréal QC H2Y 1P5	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
100	LiMo Bearing Ltd	No. 697 Jiangnao Road 323000 Lsihui, Zheajiang CHINA	Accounts payable	Trade		210.86	0.00	0.00	0.00	210.86			0.00	☐
101	Linde Canada Inc.	8009 42 Street SE Calgary AB T2C 2T4	Accounts payable	Trade		111.92	0.00	0.00	0.00	111.92			0.00	☐
102	Livingston International Inc. (CAD)	P.O. Box 2168 STN Terminal Vancouver BC V6B 4R5	Accounts payable	Trade		24,305.01	0.00	0.00	0.00	24,305.01			0.00	☐
103	Livingston International Inc. (USD)	LBX 920301, PO BOX 4090 STN A Toronto ON M5W 0E9	Accounts payable	Trade		1,906.83	0.00	0.00	0.00	1,906.83			0.00	☐
104	Mancal Property Investments Inc	V0021193 P.O. Box 2516, Station "M" Calgary AB T2P 2M7	Accounts payable	Landlord		80,390.15	0.00	0.00	0.00	80,390.15			0.00	☐



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
105	Manufacturer's Health & Safety Association of Alberta	Maggie Schell 7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	Trade		5,407.50	0.00	0.00	0.00	5,407.50			0.00	☐
106	Marathon Integrators	Bay R, 1235 40th Ave NE Calgary AB T2E 6M9	Accounts payable	Trade		126,719.88	0.00	0.00	0.00	126,719.88			0.00	☐
107	Matthew Keogh	2732 Hyannis Way Sacramento CA 95827 USA	Accounts payable	Trade		2,725.00	0.00	0.00	0.00	2,725.00			0.00	☐
108	McLeod Law LLP	Samantha Wilson, Maria Nathanail 300, 14505 Bannister Road SE Calgary AB T2X 3J3	Accounts payable	Trade		11,066.90	0.00	0.00	0.00	11,066.90			0.00	☐
109	McMaster-Carr	200 Aurora Industrial Pkwy Aurora OH 44202-8087 USA	Accounts payable	Trade		15,604.66	0.00	0.00	0.00	15,604.66			0.00	☐
110	Metal Alloy Fabrication Limited	6060 86th Avenue SE Calgary AB T2C 4L7	Accounts payable	Trade		21,654.49	0.00	0.00	0.00	21,654.49			0.00	☐
111	Metal Supermarkets	4780 50th Avenue SE Calgary AB T2B 3R4	Accounts payable	Trade		3,133.73	0.00	0.00	0.00	3,133.73			0.00	☐
112	Metalcraft Technology Inc.	273 Schoolhouse Street Coquitlam BC V3K 4Y1	Accounts payable	Trade		19,705.88	0.00	0.00	0.00	19,705.88			0.00	☐
113	Microsoft	4400-81 Bay St. Toronto ON M5J 0E7	Accounts payable	Trade		477.80	0.00	0.00	0.00	477.80			0.00	☐



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
114	Mister Safety Shoes	6 - 2300 Finch Avenue West Toronto ON M9M 2Y3	Accounts payable	Trade		4,672.93	0.00	0.00	0.00	4,672.93			0.00	☐
115	MiSUMi USA, Inc.	1475 E Woodfield Rd, Ste. 1300 Schaumburg IL 60173 USA	Accounts payable	Trade		2,653.72	0.00	0.00	0.00	2,653.72			0.00	☐
116	Modern Beauty	Amer Jomaa 415 Manitou Rd SE Calgary AB T2G 4C2	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
117	Mouser Electronics, Inc. (CAD)	137 Glasgow Street, Unit 475A Kitchener ON N2G 4X8	Accounts payable	Trade		5,976.23	0.00	0.00	0.00	5,976.23			0.00	☐
118	MyFax - USD	700 Flower St., Suite 15 Los Angeles CA 90017 USA	Accounts payable	Trade		12.00	0.00	0.00	0.00	12.00			0.00	☐
119	myHSA	933 17 Ave SW Calgary AB T2T 5R6	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
120	Northern Dock Systems Inc.	3510 29 Street NE, Unit 10 Calgary AB T1Y 5W4	Accounts payable	Trade		553.07	0.00	0.00	0.00	553.07			0.00	☐
121	Northwest Equipment Limited	415 East Lake Road Airdrie AB T4A 2J7	Accounts payable	Trade		5,425.25	0.00	0.00	0.00	5,425.25			0.00	☐
122	Norwesco Industries	6908L 6th Street SE Calgary AB T2H 2K4	Accounts payable	Trade		5,765.45	0.00	0.00	0.00	5,765.45			0.00	☐



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
123	ODG - Ontario Drive & Gear Limited	3551 Bleams Road New Hamburg ON N3A 2J1	Accounts payable	Trade		12,949.13	0.00	0.00	0.00	12,949.13			0.00	☐
124	One Environment Inc.	261131 Wagon Wheel Way Rocky View AB T4A 0E2	Accounts payable	Trade		2,772.35	0.00	0.00	0.00	2,772.35			0.00	☐
125	Pacific Group Communications Ltd dba Skyline Exhibits Alberta	204, 2880 45 Avenue SE Calgary AB T2B 3M1	Accounts payable	Trade		123,678.61	0.00	0.00	0.00	123,678.61			0.00	☐
126	PAN Communications, Inc	125 High Street, Suite 220 Boston MA 02110 USA	Accounts payable	Trade		80,000.00	0.00	0.00	0.00	80,000.00			0.00	☐
127	Pioneer Air Ltd.	Kathy McCarville 7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	Trade		1,047.90	0.00	0.00	0.00	1,047.90			0.00	☐
128	Pivot Point	PO Box 488, 761 Industrial Lane Hustisford WI 53034 USA	Accounts payable	Trade		1,799.60	0.00	0.00	0.00	1,799.60			0.00	☐
129	PPP (Alberta/Mission)	Phil Klaasen 34079 Gladys Ave Abbotsford BC V2S 2E8	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
130	PrariesCan - Department of Western Economic Diversification	Canada Place 1500 - 9700 Jasper Avenue Edmonton AB T5J 4H7	Finance Company Loans	Grant		191,000.00	0.00	0.00	0.00	191,000.00			0.00	☐



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
131	PrariesCan - Department of Western Economic Diversification	Canada Place 1500 - 9700 Jasper Avenue Edmonton AB T5J 4H7	Finance Company Loans	Grant		2,500,000.00	0.00	0.00	0.00	2,500,000.00			0.00	☐
132	Print Calgary	1638 10th Avenue SW Calgary AB T3C 0J5	Accounts payable	Trade		474.52	0.00	0.00	0.00	474.52			0.00	☐
133	Productive Design Services Inc.	111 - 3250 Electricity Drive Windsor ON N8W 5J1	Accounts payable	Trade		1,653.75	0.00	0.00	0.00	1,653.75			0.00	☐
134	Quench Canada Inc.	87 Sharer Road Vaughan ON L4L 8Z3	Accounts payable	Trade		642.60	0.00	0.00	0.00	642.60			0.00	☐
135	Randstad Canada	500-3333 Cote-Vertu Blvd Saint-Laur ent QC H4R 2N1	Accounts payable	Trade		45,783.74	0.00	0.00	0.00	45,783.74			0.00	☐
136	Real Canadian Superstore	7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	* credit card charge		198.68	0.00	0.00	0.00	198.68			0.00	☐
137	Red Willow Consulting Group, LLC	1715 US 46 Apt 167 Parsippany NJ 07054 USA	Accounts payable	Trade		18,750.00	0.00	0.00	0.00	18,750.00			0.00	☐
138	Rohmec Industries	107, 10505 42 Street SE Calgary AB T2C 5B9	Accounts payable	Trade		4,176.06	0.00	0.00	0.00	4,176.06			0.00	☐
139	Ryerson	7910 40th Street SE Calgary AB T2C 2Y3	Accounts payable	Trade		63,397.54	0.00	0.00	0.00	63,397.54			0.00	☐
140	Samtec	520 Park East Blvd New Albany IN 47150-7251 USA	Accounts payable	Trade		488.78	0.00	0.00	0.00	488.78			0.00	☐



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
141	Screwtek USA Inc.	10 Bearfoot Road Northborough MA 01532 USA	Accounts payable	Trade		135.00	0.00	0.00	0.00	135.00			0.00	☐
142	SendCutSend	4855 Longley Lane Reno NV 89502 USA	Accounts payable	Trade		986.86	0.00	0.00	0.00	986.86			0.00	☐
143	Siemens Industry Software ULC	1577 North Service Road E Oakville ON L6H 0H6	Accounts payable	Trade		73,990.85	0.00	0.00	0.00	73,990.85			0.00	☐
144	Skyline Group	19896 Hwy 7 Perth ON K7H 3C9	Accounts payable	Trade		5,494.25	0.00	0.00	0.00	5,494.25			0.00	☐
145	Snyk Limited	50 Broadway, Suite 4, 7th Floor London, UK, SW1H 0DB UK	Accounts payable	Trade		5,062.50	0.00	0.00	0.00	5,062.50			0.00	☐
146	Southland Trailers Corp	1405 - 41 Street North Lethbridge AB T1H 6G3	Accounts payable	Trade		146,727.00	0.00	0.00	0.00	146,727.00			0.00	☐
147	SPS West (Instrumentation) Inc.	5304 Hubalta RD SE Calgary AB T2B 1T6	Accounts payable	Trade		38,472.53	0.00	0.00	0.00	38,472.53			0.00	☐
148	SPS West (Instrumentation) Inc.	5304 Hubalta RD SE Calgary AB T2B 1T6	Accounts payable	Trade		38,472.53	0.00	0.00	0.00	38,472.53			0.00	☐
149	Staples Canada	7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	* credit card charge		221.60	0.00	0.00	0.00	221.60			0.00	☐
150	Sunbelt Rentals of Canada Inc	93 N Bend Street Coquitlam BC V3K 6N1	Accounts payable	Trade		24,408.67	0.00	0.00	0.00	24,408.67			0.00	☐



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
151	Sunlife Financial	1 York Street Toronto ON M5J 0B6	Accounts payable	Trade		4,356.31	0.00	0.00	0.00	4,356.31			0.00	☐
152	Superior Buildings & Design Ltd	8127 Roper Road Edmonton AB T6E 6S4	Accounts payable	Trade		94,567.63	0.00	0.00	0.00	94,567.63			0.00	☐
153	Sur-Seal	6156 Wesselman Rd. Cincinnati OH 45248 USA	Accounts payable	Trade		775.50	0.00	0.00	0.00	775.50			0.00	☐
154	Target Transportation Ltd.	228, 755 Lake BonaVista Dr. SE Calgary AB T3J 0N3	Accounts payable	Trade		13,412.33	0.00	0.00	0.00	13,412.33			0.00	☐
155	Teknic Inc	115 Victor Heights Parkway Victor NY 14564 USA	Accounts payable	Trade		2,171.90	0.00	0.00	0.00	2,171.90			0.00	☐
156	TekSavvy (TSI Internet Chatham)	800 Richmond Street Chatham ON N7M 5J5	Accounts payable	Trade		1,314.09	0.00	0.00	0.00	1,314.09			0.00	☐
157	Ten4 Solutions LLC	2900 Rossetti Way Middletown DE 19709 USA	Accounts payable	Trade		35,000.00	0.00	0.00	0.00	35,000.00			0.00	☐
158	Tesco (Transcend - Slough)	Tom Williams Shire Park, Kestrel Way Welwyn Garden City, Hertfordshire, AL7 1GA UK	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
159	The Snack Exchange Inc o/a Tragically Vital	38, 11410 - 27th St. S.E Calgary AB T2Z 3R6	Accounts payable	Trade		1,212.80	0.00	0.00	0.00	1,212.80			0.00	☐



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22-Oct-2025

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
160	The Ultimate Software Group of Canada Inc	144 Bloor Street West Toronto ON M5S 1M4	Accounts payable	Trade		43,494.22	0.00	0.00	0.00	43,494.22			0.00	☐
161	THK Canada	3600B Laird Rd., Unit #10 Mississauga ON L5L 6A7	Accounts payable	Trade		25,609.50	0.00	0.00	0.00	25,609.50			0.00	☐
162	Thomas Skinner (CAD)	13880 Vulcan Way Richmond BC V6V 1K6	Accounts payable	Trade		17,568.67	0.00	0.00	0.00	17,568.67			0.00	☐
163	Thomas Skinner (USD)	13880 Vulcan Way Richmond BC V6V 1K6	Accounts payable	Trade		420.00	0.00	0.00	0.00	420.00			0.00	☐
164	Tool & Assembly Systems Inc.	19 Kenview Blvd., Unit # 53 Brampton ON L6T 5G6	Accounts payable	Trade		94.11	0.00	0.00	0.00	94.11			0.00	☐
165	Total Fire Solutions Inc.	7944 10 St. NE Calgary AB T2E 8X2	Accounts payable	Trade		96.60	0.00	0.00	0.00	96.60			0.00	☐
166	Trilogy-Net Inc.	3127, 3961 52 AVE NE Calgary AB T3J 0K7	Accounts payable	Trade		24,699.53	0.00	0.00	0.00	24,699.53			0.00	☐
167	Tripar Inc	9750 Maurice Duplessis Montréal QC H1C 1G1	Accounts payable	Trade		82,677.46	0.00	0.00	0.00	82,677.46			0.00	☐
168	Tritech Fall Protection Systems Ltd. (CAD)	Unit#6, 6304 Burbank Rd. SE Calgary AB T2H 2C2	Accounts payable	Trade		4,047.75	0.00	0.00	0.00	4,047.75			0.00	☐
169	Triumphant Logistics LLC	1020 Rue Thierry Lasalle QC H8N 2Y6	Accounts payable	Trade		6,063.75	0.00	0.00	0.00	6,063.75			0.00	☐



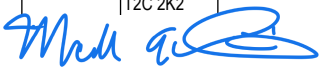
Mark Dickinson

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
170	TRS Rentelco	PO Box 7804, Station A Toronto ON M5W 2R2	Accounts payable	Trade		25,933.95	0.00	0.00	0.00	25,933.95			0.00	☐
171	TUV Sud Canada Inc.	GREGG GABLIA 501074160 7 1229 Ringwell Drive Newmarket ON L3Y 8T8	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
172	Tyco Integrated Fire & Security	PO Box 4484 STN A 0 Toronto ON M5W 5Z2	Accounts payable	Trade		3,483.46	0.00	0.00	0.00	3,483.46			0.00	☐
173	ULINE Canada Corporation	3333 James Snow Parkway North Milton ON L9T 8L1	Accounts payable	Trade		757.65	0.00	0.00	0.00	757.65			0.00	☐
174	United Rentals of Canada Inc.	7120 Blackfoot Tr SE Lethbridge AB T1K 7N7	Accounts payable	Trade		370.08	0.00	0.00	0.00	370.08			0.00	☐
175	VAHLE, Incorporated	407 Cane Island Pkwy Katy TX 77494 USA	Accounts payable	Trade		12,204.31	0.00	0.00	0.00	12,204.31			0.00	☐
176	Vargo (TheRealEal)	Art Eldred 5555 Frantz Rd. Dublin OH 43017 USA	Accounts payable	Trade		0.00	0.00	0.00	0.00	0.00			0.00	☐
177	Vox Integrated Solutions Model Inc.	36 Glengowan Road Toronto ON M4N 1E8	Accounts payable	Trade		1,134.00	0.00	0.00	0.00	1,134.00			0.00	☐
178	Zone 3 Business Solutions Inc.	4550 112 Ave Southeast Calgary AB T2C 2K2	Accounts payable	Trade		141.63	0.00	0.00	0.00	141.63			0.00	☐



Mark Dickinson

22-Oct-2025

Date

Total	62,662,693.88	8,141,569.00	0.00	0.00	70,804,262.88	
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² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Mark Dickinson, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 15th day of October 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Toronto in the Province of Ontario, on this 22nd day of October 2025.



Vicky Coupal, Commissioner of Oaths
For the Province of Quebec
Expires March 23, 2026



Mark Dickinson

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM 31

- The proof of claim must be signed by the individual completing the form.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim

CREDITOR CONTACT INFORMATION

The creditor's preferred contact details for correspondence about the claim.

- This can be a mailing address, fax number or email address. (The creditor's mailing address **must** be given to allow the LIT to distribute any estate funds)
- More than one type of contact can be provided. The LIT will then have the discretion to send correspondence by one of these options.

Name a contact person to receive correspondence about the claim.

- This can be the creditor or the name or position of a creditor representative.
- A telephone number for the contact person can be given for communication with the LIT.

Additional Details

- The full legal name of the creditor.

Creditor Information

- The full name of the creditor or creditor representative.
- The city and province of the creditor or creditor representative.

PARAGRAPHS 1 AND 2: CREDITOR STATEMENT

The creditor or creditor representative confirms that all information related to the creditor's claim is true and completed to the best of their knowledge.

- If you are an employee the creditor or a creditor representative, supply your position or job title, and the full legal name of your employer.
- If the creditor is a corporation, the person completing the form must confirm that they have the authority to bind the creditor.

PARAGRAPH 3: CLAIM DETAILS

- The full amount, in Canadian dollars, the debtor owes the creditor on the date of the proceedings, minus any counterclaims to which the debtor is entitled.
 - If the amount owing was payable in a currency other than Canadian dollars, it should be converted to Canadian dollars.
 - If there is no specified rate, use the exchange rate on the filing date provided above.
- Attach supporting documents to provide all relevant details to prove the claim. This allows the LIT to examine the claim and decide whether to allow it.

PARAGRAPH 4: CONFIRMATION OF DEBT STATUS

- Select whether all, part or none of the debt is statute-barred.
 - A debt is statute-barred when legislation extinguishes the debt or bars a creditor from taking legal action to recover on it due to the passage of time, known as the limitation period.
 - The specific conditions and the time for a debt to become statute-barred vary depending on the circumstances and relevant legislation. For most unsecured liabilities, the general limitation period is between two and six years.
 - A statute-barred debt is not a provable claim under the Act. If you have a claim, it is advisable to seek legal advice to confirm the relevant legislation and limitation period that apply to your claim.

PARAGRAPH 5: CLAIM DETAILS

- Provide the date (day, month, and year) when payment was owed and the date (day, month, and year) of the last payment made by the debtor for the debt, if any.
- Provide the date of the debtor's most recent acknowledgment of the debt, if any.
- Include all relevant details about the debt or obligation, e.g., the nature and history of the claim, how and when the debt or obligation was contracted, etc.

T. 514.908.3796 / 1.866.585.9751

F. 514.934.8603

claims@richter.ca

Richter Inc.

1981 McGill College

Montréal (QC) H3A 0G6

Montréal, Toronto

PARAGRAPH 6: TYPE OF CLAIM (ACCORDING TO THE ACT)

Check each applicable category for the claim or claims and include the required information and supporting documentation for each claim.

A. Unsecured Claim

- For a claim against a securities firm, omit any amount claimed against the customer pool fund.

Priority Claims

- **If not claiming a right to a priority:**
 1. Check the **first** box and enter the amount for which there is no priority being claimed.
- **If claiming a right to a priority** under any of paragraphs 136(1)(d), (d.01), (d.02), (d.1), (e), (f), (g) or (i) of the Act, check the corresponding box and enter the amount for which a priority is claimed.
 2. **Employee claims:** For unpaid wages, salaries, commissions or compensation of up to \$2000, for work done during the six months preceding the bankruptcy or receivership, check the paragraph 136(1)(d) box. The details of the claim must also be provided in section E.
 - 3.,4. **Secured creditor claims:** For the amount not received from the realization of the security because of the legislated security for unpaid wages or pension plans for the benefit of the debtor's employees, check the paragraph 136(1)(d.01) or 136(1)(d.02) box.
 5. **Former partner or child support claims:** For unpaid alimony, alimentary pension, support or maintenance of a former partner or child for a lump sum or periodic payment for amounts due in the year before the bankruptcy or proposal, check the paragraph 136(1)(d.01) box.
 6. **Municipal tax claims:** For unpaid property taxes owed for the last two years before the bankruptcy or proposal and for which the municipality has not registered on title, check the paragraph 136(1)(e) box.
 7. **Lessor claims:** For unpaid rent for the three months before the bankruptcy or proposal or accelerated rent for the three months after the bankruptcy or proposal, check the paragraph 136(1)(f) box.
 8. **Creditor cost claims:** For legal fees and costs paid by a creditor for any process against the property of the debtor filed before the bankruptcy or proposal, check the paragraph 136(1)(g) box.
 9. **Insurer claims:** For claims of insurers who paid money for injuries to the debtor's employees not covered by the provisions of any workers' compensation legislation, check the paragraph 136(1)(i) box.

The total amount of all the amounts in priority must correspond to the total amount for unsecured claims reported at A.

B. Lessor's claim for a disclaimer of a lease:

- This is only available if the debtor used a proposal to end a commercial lease.
- Provide details of the claim, including calculations on which the claim is based.

C. Secured claim:

- Provide the amount of the secured debt and complete details of the security, including the date the security was given and the value at which it is assessed at the date of completing the form.
- Include copies of security and registration documents.

D. Claims by Farmers, Fishers or Aquaculturists:

- The amount entered on both lines should be the same.
- This claim only applies to inventory supplied by farmers, fishers or aquaculturists within 15 days of the bankruptcy date or receiver's appointment (see the filing date at Paragraph 3).
- Include sales agreements and delivery receipts.

E. Claims by Wage Earner:

- If the claim relates to the bankruptcy of the employer, check the subsection 81.3(8) box.
 - Enter the amount claimed for unpaid wages for work done within six months before the bankruptcy.
- If the claim relates to the appointment of a receiver to the property of the employer, check the subsection 81.4(8) box.
 - Enter the amount claimed for unpaid wages for work done within six months before the receiver's appointment.
 - A priority claim can often be filed at A for these unpaid wages under paragraph 136(1)(d).

F. Claims by Pension Plans:

- This claim should be filed by the pension plan administrator, not by the employee or former employee of the debtor.
- If the claim relates to the employer's bankruptcy, check the section 81.5 box.
 - Enter the amount claimed for unpaid amounts from the pension plan.
- If the claim relates to the appointment of a receiver to the property of the employer, check the section 81.6 box.
 - Enter the amount claimed for unpaid amounts from the pension plan.

G. Claims against Directors:

- This only applies to corporations that have filed a proposal that includes a compromise or protection from claims against the directors of the corporation made under subsection 50(13).
- A director of a corporation other than an income trust means a person who holds the position of a director regardless of their title, and in the case of an income trust, a person holding the position of trustee by any name.
- Fully explain the claim and include detailed calculations upon which the claim is based.

H. Claims by a customer of a bankrupt securities firm:

- A securities firm refers to a business that buys and sells securities, such as shares, mutual funds shares, notes, bonds, debentures, commodity futures, or derivatives, on behalf of its customers.
- The amount claimed must be for the net equity of the customer:
 - This is the value of the securities in the customer's account, had it been liquidated at the close of business on the date of bankruptcy, less any amount owed by the customer to the securities firm on the same date.
- Include detailed calculations upon which the claim is based.

PARAGRAPH 7: RELATIONSHIP TO THE DEBTOR

- Indicate whether the creditor is related to the debtor:
 - Individuals are related if they are connected by blood, marriage, common-law partnership, or adoption.
 - Corporations are typically related to individuals who control them, as well as other corporations controlled by the same persons or are part of the same group of corporations.
- Indicate whether the creditor has dealt with the debtor in a non-arm's length manner:
 - Non-arm's length refers to a relationship or transaction between parties who are related to each other.

Creditors related to the debtor are generally considered not to deal with each other at arm's length.

PARAGRAPH 8: PAYMENT AND CREDITS

List all payments received from the debtor and credit extended to the debtor during the designated period.

- Designated period:
 - For related persons or persons who are not at arm's length, the designated period is twelve months before the date of filing in Paragraph 3.
 - Otherwise, the designated period is three months before the date of filing in Paragraph 3.
- Provide information on any transfers at undervalue by the debtor that the creditor was a party to, or is aware of, for the designated period.
 - Transfers at undervalue include all transactions, either for goods or services, for which the debtor received conspicuously less than reasonable value.
- Include all details of payments, credits or any transfers at undervalue.

PARAGRAPH 9: REQUEST FOR INFORMATION

If the proof of claim relates to an individual bankrupt, you can request to receive specific information by checking the applicable box.

Check the first box to be informed whenever the LIT reviews the bankrupt's financial situation, redetermines if they must make surplus income payments to the estate, and the new amount of these payments.

Check the second box to receive a copy of the LIT's report on the discharge of the bankrupt which includes information such as the reasons for bankruptcy, the bankrupt's conduct, performance of their required duties, and other relevant facts.

- The LIT will send a copy of the report to the creditor using the contact information provided in the **Creditor Contact Information** section.

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F. 514.934.8603

claims@richter.ca

Richter Inc.

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Montréal (QC) H3A 0G6

Montréal, Toronto

PARAGRAPH 10: SIGNATURE

The person completing the form must sign it and include the location and specific date (day, month, and year) they signed it.

- Signing this form binds the creditor and attests that the information is full, true and complete to the best of their knowledge.
- It is a serious offence for a creditor to include any false information or to make any false claims with the intent to defraud. The offence can result in a fine of up to \$5,000, imprisonment for up to one year, or both.

District of: Alberta
Division No. 02 - Calgary
Court No. BK01-095559
Estate No. 25-095559

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
ATTAbotics Inc.
of the City of Calgary
in the Province of Alberta

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of ATTAbotics Inc. of the City of Calgary in the Province of Alberta and the claim of

_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 15th day of October 2025, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the _____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the _____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the _____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$** _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

District of
Division No.
Court No.
Estate No.

Alberta
02 - Calgary
BK01-095559
25-095559

FORM 31 --- Continued
In the Matter of the Bankruptcy of
ATTAbotics Inc.
of the City of Calgary
in the Province of Alberta

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ _____**

- ☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

- ☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Alberta
Division No. 02 - Calgary
Court No. BK01-095559
Estate No. 25-095559

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
 ATTAbotics Inc.
 of the City of Calgary
 in the Province of Alberta

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

District of: Alberta
Division No. 02 - Calgary
Court No. BK01-095559
Estate No. 25-095559

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
ATTAbotics Inc.
of the City of Calgary
in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Richter Inc. - Licensed Insolvency Trustee
Per:

Richter Inc.
181 Bay Street, Suite 3510
Toronto ON M5J 2T3
Fax: (514) 934-8603
E-mail: claims@richter.ca

REGISTRATION FORM TO THE FIRST MEETING OF CREDITORS

*In the Matter of the Bankruptcy of
ATTAbotics Inc.*

Name of the creditor: _____

Name of the creditor's representative: _____

Email address: _____

Phone number: _____

Signature: _____

Please note that to attend the creditors' meeting, you must send this form to the Trustee by email to the following address: claims@richter.ca, no later than 5:00 p.m. (Calgary time) on **November 4, 2025**, following which you will be sent the details of how to attend the meeting.