

COURT FILE NUMBER BK01-095558
BK01-095559

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS IN THE MATTER OF THE BANKRUPTCY AND
INSOLVENCY ACT, R.S.C. 1985 c B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF ATTABOTICS INC. AND
ATTABOTICS (US), CORP.

APPLICANTS **ATTABOTICS INC. and ATTABOTICS (US), CORP.**

DOCUMENT **PROPOSAL TRUSTEE'S CLOSING CERTIFICATE**

ADDRESS FOR
SERVICE AND
CONTACT **MCMILLAN LLP**
1700, 427 – 7th Avenue S.W.
Calgary, AB, Canada T2P 4K9

INFORMATION OF
PARTY FILING THIS
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RECITALS

- A. On July 2, 2025, Attabotics Inc. and Attabotics (US), Corp. (collectively, the “**Applicants**”) filed a notice of intention to make a proposal (“**NOI**”) with the Office of the Superintendent of Bankruptcy (Canada) naming Richter Inc. as trustee (the “**Proposal Trustee**”).
- B. Pursuant to an Order of the Court dated September 22, 2025, the Court approved the agreement of purchase and sale made as of September 17, 2025 (the “**Sale Agreement**”) between the Attabotics Inc. (the “**Seller**”) and Lafayette Systems Canada ULC (the “**Purchaser**”) and provided for the vesting in the Purchaser of the Seller’s right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Proposal Trustee to the Purchaser of a certificate

confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in Article 6 of the Sale Agreement have been satisfied or waived by the Applicants and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Proposal Trustee.

C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

THE PROPOSAL TRUSTEE CERTIFIES the following:

1. The Purchaser (or its nominee) has satisfied and paid the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in Article 6 of the Sale Agreement have been satisfied or waived by the Applicants and the Purchaser (or its nominee); and
3. The Transaction has been completed to the satisfaction of the Proposal Trustee.

This Certificate was delivered by the Proposal Trustee at 4:20 p.m. (M.T.) on October 14, 2025.

Richter Inc., LIT, in its capacity as Proposal Trustee in respect of Attabotics Inc. and Attabotics (US), Corp., and not in its personal capacity

Per: 
Name: Karen Kimel
Title: Senior Vice President