

District of Alberta  
Division No. 02 - Calgary  
Court File No. BK01-095559 and BK01-095558  
Estate No. 25-095559 and 25-095558

**ATTABOTICS INC. AND ATTABOTICS (US) CORP.**

**THIRD REPORT OF RICHTER INC.  
IN ITS CAPACITY AS PROPOSAL TRUSTEE UNDER THE  
NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
ATTABOTICS INC. AND ATTABOTICS (US) CORP.**

**SEPTEMBER 2, 2025**

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## **APPENDICES**

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**District of Alberta**  
Division No. 02 - Calgary  
Court File No. BK01-095559 and BK01-095558  
Estate No. 25-095559 and 25-095558

**ALBERTA  
COURT OF KING'S BENCH OF ALBERTA**

**IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED  
AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF ATTABOTICS INC. AND  
ATTABOTICS (US) CORP, OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA**

**THIRD REPORT OF RICHTER INC.  
IN ITS CAPACITY AS PROPOSAL TRUSTEE UNDER THE  
NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
ATTABOTICS INC. AND ATTABOTICS (US) CORP.**

**SEPTEMBER 2, 2025**

## I. INTRODUCTION

1. On July 2, 2025 (the **"Filing Date"**), ATTAbotics Inc. (**"ATTAbotics Canada"**) and ATTAbotics (US), Corp. (**"ATTAbotics US"** and together with ATTAbotics Canada, **"ATTAbotics"** or the **"Company"**) filed a Notice of Intention to Make a Proposal (an **"NOI"**) pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B.-3, as amended (the **"BIA"**), and Richter Inc. (**"Richter"**) was appointed as trustee (in such capacity, the **"Proposal Trustee"**) under the NOI. The NOI proceedings of ATTAbotics are referred to herein as the **"NOI Proceedings"**.
2. On July 4, 2025, the Court of King's Bench of Alberta (the **"Court"**) granted an order (the **"Initial Order"**), inter alia,
  - (i) authorizing the Company to obtain interim financing up to a maximum amount of \$1,500,000 (the **"DIP Facility"**) provided by Export Development Canada (in such capacity, the **"DIP Lender"**) pursuant to an interim facility term sheet dated July 3, 2025 (the **"DIP Term Sheet"**);
  - (ii) approving a charge in the amount of \$300,000 to secure the fees and disbursements of the Proposal Trustee, the Proposal Trustee's counsel, McMillan LLP (**"McMillan"**), and the Company's counsel, Osler, Hoskin & Harcourt LLP (**"Osler"**), in accordance with Section 64.2 of the BIA (the **"Administration Charge"**);
  - (iii) approving a charge in the maximum amount of \$200,000 in favour of the Company's directors and officers (the **"Directors' Charge"**);
  - (iv) approving a charge in favour of the DIP Lender to secure obligations of the Company under the DIP Facility (the **"DIP Charge"**);
  - (v) approving a charge in the maximum amount of \$90,000 in favour of the certain key employees (the **"KERP Charge"**); and
  - (vi) approving the Administrative Consolidation of these NOI Proceedings.
3. On July 29, 2025, the Court granted:
  - (i) an order, (the **"SISP Approval Order"**), which, among other things:
    - (i) extended the time in which the Applicants are required to file a proposal to their creditors under section 50.4(9) of the BIA to September 15, 2025;
    - (ii) authorized a second key employee retention plan (the **"Second KERP"**), as described in the Dickinson Affidavit sworn July 28, 2025 (the **"First Dickinson Affidavit"**), granting an increase in the KERP Charge

from \$90,000 to \$222,921, to secure payments contemplated to the Key Employees referred to in the Second KERP;

- (iii) approved of the Sale and Investment Solicitation Process (“**SISP**”) attached as Exhibit B to the First Dickinson Affidavit, and authorized the Applicants and the Proposal Trustee to implement the SISP in accordance with the terms thereof; and
  - (iv) approved the amended and restated interim financing term sheet, in the form attached as Exhibit C to the Dickinson Affidavit, authorizing an increase in the DIP Facility to a maximum amount of \$3,500,000; and
  - (ii) an order, (the “**Restricted Court Access Order**”), directing that the Confidential Exhibit to the Dickinson Affidavit be treated as confidential and sealed and not form part of the public record, pending further order of the Court.
4. The Company’s business, affairs, financial performance, and position, as well as the causes of insolvency, are detailed in the affidavit of Edna Conway, ATTAbotics’ former Chair of its Board of Directors sworn July 3, 2025 (the “**Conway Affidavit**”).
5. Copies of the Dickinson Affidavit, the Previous Reports and other materials related to the NOI Proceedings are available on the Proposal Trustee’s case website at: <https://www.richter.ca/insolvencycase/attabotics-inc/> (the “**Proposal Trustee’s Website**”).

## II. PURPOSES OF THE THIRD REPORT

6. The purpose of this third report (the “**Third Report**”) of the Proposal Trustee is to provide the Court with information pertaining to the following:
- (i) the activities of the Company since the date of the Second Report;
  - (ii) the Company’s reported receipts and disbursements for the period from July 12, 2025 to August 22, 2025 (the “**Reporting Period**”), including a comparison of reported to forecasted results;
  - (iii) an updated forecast of the Company’s receipts and disbursements for the period August 23, 2025 to Oct 31, 2025 prepared in accordance with Section 50.4(2) of the BIA;
  - (iv) an update on the SISP;
  - (v) the activities of the Proposal Trustee since the date of the Second Report;
  - (vi) the Company’s application for an order, *inter alia*, extending the time within which the Company is required to file a proposal to its creditors to October 30, 2025 (the “**Stay Extension**”); and

(vii) the Proposal Trustee's recommendation that the Court make the foregoing order, as requested by the Company.

### III. TERMS OF REFERENCE

7. In preparing this Third Report, the Proposal Trustee has relied upon certain unaudited, draft, and / or internal financial information prepared by representatives of the Company, the Company's books and records, and discussions with representatives of the Company and the Company's legal counsel (collectively, the "**Information**"). In accordance with industry practice, except as otherwise described in this Third Report, the Proposal Trustee has reviewed the Information for reasonableness, internal consistency, and use in the context in which it was provided. However, the Proposal Trustee has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Auditing Standards ("**GAAS**") pursuant to the *Chartered Professional Accountants of Canada Handbook* and, as such, the Proposal Trustee expresses no opinion or other form of assurance contemplated under GAAS in respect of the Information.
8. Future orientated financial information contained in the Cash Flow Forecast is based on the Company's estimates and assumptions regarding future events. Actual results will vary from the information presented even if the hypothetical assumptions occur, and variations may be material. Accordingly, the Proposal Trustee expresses no assurance as to whether the Cash Flow Forecast will be achieved.
9. Parties using this Third Report, other than for the purposes outlined herein, are cautioned that it may not be appropriate for their purposes and consequently should not be used for any other purpose.
10. Unless otherwise noted, all monetary amounts contained in this Third Report are expressed in Canadian dollars.

### IV. ACTIVITIES OF THE COMPANY SINCE THE SECOND REPORT

11. Since the Second Report, the activities of the Company, with the support of its counsel, have included:
  - (i) managing relationships with key stakeholders, including creditors, its landlords, and secured lenders;
  - (ii) addressing operational issues arising in connection with the NOI Proceedings;
  - (iii) corresponding with the Canada Revenue Agency regarding proposed adjustments to the Company's GST/HST returns;
  - (iv) in consultation with the Proposal Trustee, managing the Company's cash flows and making payments in accordance with the Cash Flow Forecast and DIP Term Sheet;

- (v) preparing material for and attending Court in connection with the SISP Approval Order and the Restricted Court Access Order;
- (vi) assisting the Proposal Trustee with the administration of the SISP;
- (vii) liaising with the Proposal Trustee and preparing and providing the Proposal Trustee the Updated Cash Flow Forecast; and
- (viii) preparing materials for Court in connection with the within application.

### **Board Resignations**

- 12. On August 1, 2025, Raymond J DePaul and Edna Conway, resigned as directors of ATTAbotics Canada and with respect to Ms. Conway, ATTAbotics US.
- 13. On August 1, 2025, Scott Gravelle (“**Mr. Gravelle**”) resigned as a director of ATTAbotics Canada. Mr. Gravelle continues to be employed as Chief Executive Officer, albeit on leave.
- 14. Prior to and following the above resignations, Mark Dickinson, Vice-President of Operations, was charged with overseeing the Company’s operations during the NOI Proceedings with the assistance and support of ATTAbotics’ other remaining seven active employees.

### **V. CASH FLOW VARIANCE ANALYSIS REPORTING**

- 15. As noted in the Second Report, the Company, with the assistance of the Proposal Trustee, prepared a cash flow forecast for the period July 12, 2025 to October 3, 2025 (the “**Cash Flow Forecast**”). A copy of the Cash Flow Forecast is attached hereto as **Appendix “A”**.
- 16. The Company has cooperated with the Proposal Trustee and provided information as requested by the Proposal Trustee to allow it to monitor ATTAbotics’ receipts and disbursements on a weekly basis. The Proposal Trustee has also prepared forecasted to actual variance analyses with respect to the Company’s weekly receipts and disbursements as compared to the Cash Flow Forecast.
- 17. A comparison of ATTAbotics’ actual receipts and disbursements as compared to the Cash Flow Forecast for the Reporting Period is summarized as follows:

Week Ending Date	For the period July 12, 2025 - Aug 22, 2025			
	Forecast	Actual	\$ Variance	% Variance
<b>RECEIPTS</b>				
Installed Systems - Service and maintenance receipts	37,200	25,372	(11,828)	-47%
Other Income	-	17,119	17,119	100%
DIP Loan Advances	1,000,000	800,000	(200,000)	-25%
<b>Total Receipts</b>	<b>1,037,200</b>	<b>842,491</b>	<b>(194,709)</b>	<b>-23%</b>
<b>DISBURSEMENTS</b>				
Payroll, Benefits and Payroll Related Disbursements	730,731	754,265	(23,534)	-3%
Business Insurance	45,268	45,411	(144)	0%
Legal (IP) - Patent Fees	57,000	17,240	39,760	231%
Legal - Litigation Purposes	500	-	500	0%
Legal - General ongoing matters	15,800	3,741	12,059	322%
Rent	245,171	245,171	-	0%
Other Operating Costs	11,000	11	10,989	99215%
Software Subscriptions	250,550	117	250,433	213470%
Fees Banking	7,600	2,670	4,930	185%
Restructuring Professional Fees	796,667	743,045	53,622	7%
KERPs	80,000	82,038	(2,038)	-2%
<b>Total Disbursements</b>	<b>2,240,287</b>	<b>1,893,710</b>	<b>346,576</b>	<b>18%</b>
<b>Net Cash Flow Before Transfer</b>	<b>(1,203,087)</b>	<b>(1,051,219)</b>	<b>151,867</b>	<b>14%</b>
FX Gains/(Losses)	-	860	860	100%
Transfer From / (To) Cash Collateral	383,435	384,200	765	
<b>Net Cash Flow After Transfer</b>	<b>(819,652)</b>	<b>(666,159)</b>	<b>153,493</b>	<b>23%</b>
<b>Beginning Cash Balance</b>	<b>981,000</b>	<b>1,020,853</b>	<b>39,853</b>	<b>4%</b>
<b>Ending Cash Balance</b>	<b>161,349</b>	<b>354,694</b>	<b>193,346</b>	<b>55%</b>
<b>Funds Held as Cash Collateral for Credit Cards</b>	<b>383,435</b>	<b>383,435</b>	<b>-</b>	<b>0%</b>
Transfer From / (To) Operating Cash	(383,435)	(384,342)	(907)	0%
FX on Restricted Funds	-	908	908	100%
<b>Net Available</b>	<b>(0)</b>	<b>0</b>	<b>0</b>	<b>0%</b>
<b>Total Cash Including Cash Collateral</b>	<b>\$ 161,348</b>	<b>\$ 354,694</b>	<b>193,346</b>	<b>55%</b>
DIP Opening Balance	700,000	700,000	-	0%
DIP Advances Received	1,000,000	800,000	(200,000)	-25%
EST. Accrued Interest	-	-	-	0%
Exit Fee	-	-	-	0%
<b>DIP ENDING BALANCE</b>	<b>\$ 1,700,000</b>	<b>\$ 1,500,000</b>	<b>(200,000)</b>	<b>-13%</b>

18. As reflected in the summary table above, ATTAbotics reported a net cash outflow of approximately \$666,000 over the Reporting Period and had a cash balance of approximately \$355,000 as of August 22, 2025. ATTAbotics had a favourable net cash flow variance of approximately \$153,000 as compared to the Cash Flow Forecast during the Reporting Period. In addition, the opening cash balance was approximately \$40,000 higher than forecast due to a delay in a payment previously thought to have been made prior to the Reporting Period.

19. The favourable cash flow variance of approximately \$153,000 pertains primarily to the following:

(i) favourable variances associated with:

- (a) approximately \$250,000 related to delay in payment of software subscription costs as invoices have not yet been received;
- (b) approximately \$54,000 related to timing difference in payment of costs associated with professional fees related to these NOI Proceedings;



- (c) approximately \$40,000 related to IP maintenance fees which have been deferred; offset by
- (ii) unfavourable variances associated with:
- (a) approximately \$200,000 less DIP advances requested; and
- (b) approximately \$87,000 related to source deductions on the vacation amounts paid and the first source deduction remittance that were erroneously omitted from the Cash Flow Forecast. Disbursements related to source deductions are embedded within the “Payroll, Benefits, and Payroll Related Disbursements” line item, above.

## VI. UPDATED CASH FLOW FORECAST

20. The Company, with the assistance of the Proposal Trustee, prepared an updated weekly cash flow forecast (the “**Updated Cash Flow Forecast**”) for the period from August 23, 2025 to October 31, 2025 (the “**Forecast Period**”). A copy of the Updated Cash Flow Forecast is attached hereto as **Appendix “B”**. As summarized in the table below, the Updated Cash Flow Forecast shows net cash flows of approximately negative \$352,000 during the Forecast Period.

ATTAbotics in CAD\$'s	Aug 23, 2025 to Oct 31, 2025
<b>RECEIPTS</b>	
Other Income	382,200
DIP Loan Advances	2,000,000
<b>Total Receipts</b>	<b>2,382,200</b>
<b>DISBURSEMENTS</b>	
Payroll, Benefits and Payroll Related Disbursements	363,306
Business Insurance	90,293
Legal (IP) - Patent Fees	75,000
Rent	245,171
Other Operating Costs	45,800
Software Subscriptions	501,100
Fees Banking	3,500
Restructuring Professional Fees	1,186,778
KERPs	222,921
<b>Total Disbursements</b>	<b>2,733,870</b>
<b>Net Cash Flow</b>	<b>(351,670)</b>
<b>Beginning Cash Balance</b>	<b>354,694</b>
<b>Ending Cash Balance</b>	<b>3,025</b>
DIP Opening Balance	1,525,778
DIP Advances Received	2,000,000
EST. Accrued Interest	80,401
Exit Fee	105,000
<b>DIP ENDING BALANCE</b>	<b>3,711,179</b>

21. The Proposal Trustee notes the following with respect to the Updated Cash Flow Forecast:
- (i) cash receipts of approximately \$2.4 million during the Forecast Period are primarily related to \$2 million in forecasted advances under the DIP Facility and \$0.4 million in forecasted sales of inventory;
  - (ii) cash disbursements of approximately \$2.7 million are primarily related to ongoing payroll, operating and software costs and professional fees associated with these NOI Proceedings;
  - (iii) at the end of the Forecast Period, the Company is forecast to have cash of approximately \$3,000; and
  - (iv) the Updated Cash Flow Forecast does not take into account the outcome of the SISP. Any new investment in the Company / any proceeds of sale generated through the SISP would be a positive variance and could provide the Company with additional liquidity during the Forecast Period.
22. Based on the Proposal Trustee's review, nothing has come to its attention that causes it to believe that, in all material respects:
- (i) the cash flow assumptions are not consistent with the purposes of the Updated Cash Flow Forecast;
  - (ii) as at the date of this Third Report, the cash flow assumptions are not suitably supported and consistent with the plans of the Company or do not provide a reasonable basis for the Updated Cash Flow Forecast, given the cash flow assumptions; or
  - (iii) the Updated Cash Flow Forecast does not reflect the cash flow assumptions.
23. The Updated Cash Flow Forecast has been prepared solely for the purpose and subject to the assumptions described therein, and readers are cautioned that it may not be appropriate for other purposes. The Updated Cash Flow Forecast is subject to material change based on operating activities, the Company's restructuring efforts, and circumstances arising from the NOI Proceedings.

## **VII. UPDATE ON THE SISP**

### **Marketing Process**

24. On April 30, 2025, pursuant to the SISP Approval Order, the Company, with the assistance of the Proposal Trustee commenced the SISP. A summary of the activities undertaken in the SISP follows:
- (i) the Proposal Trustee prepared an interest solicitation summary (the "**Teaser**") detailing the acquisition opportunity;

- (ii) the Proposal Trustee prepared a list of interested parties (the “**Potential Bidders**”) which included those identified and familiar with the Company’s business as a result of the prior Informal Solicitation Process described in the Second Report. In compiling the list of Potential Bidders, the Proposal Trustee sought input from the Company and other stakeholders including the DIP Lender. The Potential Bidders comprised both financial and strategic buyers, made up of domestic and foreign parties;
- (iii) in total, the Proposal Trustee distributed the Teaser to approximately 204 Potential Bidders including more than 97 strategic parties and 107 financial sponsors;
- (iv) the Potential Bidders who executed a non-disclosure agreement (“**NDA**”) were each provided a confidential information memorandum containing additional information regarding the business and assets of the Company and were also provided access to a virtual data room (the “**Data Room**”) maintained by the Proposal Trustee. The Data Room contains confidential information about the Company including historical and projected financial information, copies of agreements, and other relevant information. Copies of the SISP Approval Order and SISP Procedures setting out, among other things, the various deadlines, the bid procedures and the minimum information requirements for offers to be considered qualified, along with a template asset purchase agreement, were also made available in the Data Room;
- (v) a total of 40 parties signed NDAs and were granted access to the Data Room. Of the 40 parties that signed NDAs, 38 accessed the Data Room at least once;
- (vi) throughout the course of the SISP, the Proposal Trustee has facilitated due diligence on the opportunity for Potential Bidders, including updating the Data Room with current information and responding to any queries from Potential Bidders, as required, with the assistance of the Company; and
- (vii) the Proposal Trustee has kept the DIP Lender apprised of the progress of the SISP throughout.

### **Bid Update and Revised SISP Timeline**

- 25. On August 21, 2025, in accordance with the SISP Timeline, the Proposal Trustee received bids (“**Bids**”) from multiple Potential Bidders (the “**Bidders**”), some of which contemplated going-concern transactions for the Company.
- 26. The Proposal Trustee, in consultation with the DIP Lender and the Company, subsequently engaged with certain Bidders to allow those Bidders to clarify and further refine their bids.
- 27. As a result, on August 27, 2025, the Proposal Trustee, in consultation with the Company and the DIP Lender, extended the Successful Bidder / Auction Notice Deadline from 12:00 pm (Calgary Time) on August 28, 2025, to 2:00 pm (Calgary Time) on September 3, 2025 (the “**Revised Successful Bidder Deadline**”).

28. The following is a summary of the key milestones and deadlines set out in the SISP Approval Order, and the revised dates following the above extensions:

Milestone	Original Deadline	Extended Deadline
Deadline for submission of Bids (the “ <b>Bid Deadline</b> ”)	No later than 12:00 p.m. (Calgary time) on August 21, 2025	
Selection of the Successful Bid(s) and Back-Up Bid(s), and Notification of Auction (if any) (“ <b>Successful Bidder / Auction Notice Deadline</b> ”)	No later than 12:00 p.m. (Calgary time) on August 28, 2025	No later than 2:00 p.m. (Calgary time) on September 3, 2025
Auction Date (if required)	September 3, 2025	TBD
Deadline for finalizing transaction documents based on Successful Bid(s)	September 8, 2025	
Filing of motion to approve the Successful Bid(s)	Week of September 8	
Hearing of the Sale Approval Motion	Week of September 15	
Outside Date for the Closing of the Successful Bid(s) (the “ <b>Outside Date</b> ”)	September 30	

29. The Proposal Trustee does not anticipate extending the Revised Successful Bidder Deadline further. The Proposal Trustee will report on the Bids received and the successful Bid(s) selected (if any) in a subsequent report at the conclusion of the SISP.

## VIII. ACTIVITIES OF THE PROPOSAL TRUSTEE SINCE THE SECOND REPORT

30. The Proposal Trustee’s activities since the Second Report have included, *inter alia*, the following:
- (i) maintaining the Proposal Trustee’s Website, where material documents pertaining to the NOI Proceedings are available in electronic form;
  - (ii) implementing procedures for the monitoring of the Company’s cash flows and reporting of variances to the Cash Flow Forecast;
  - (iii) assisting the Company with its preparation of the Updated Cash Flow Forecast;
  - (iv) administering the SISP;
  - (v) meeting and corresponding with the Company and its legal counsel regarding the Cash Flow Forecast, the SISP, and various other matters in connection with the Company’s operations and its NOI Proceedings;

- (vi) communicating with the Company's primary lender and DIP Lender, Export Development Canada, and its counsel regarding the SISP, the Cash Flow Forecast, the Updated Cash Flow Forecast and the NOI Proceedings generally;
- (vii) responding to calls and enquiries from creditors and other stakeholders in connection with the NOI Proceedings;
- (viii) communicating with current and former employees of the Company, as well as Service Canada, regarding the applicability of the Wage Earner Protection Program; and
- (ix) drafting this Third Report.

## **IX. RELIEF SOUGHT**

31. The Company is seeking an order from the Court granting the Stay Extension. In the Proposal Trustee's view, the Stay Extension is appropriate in the circumstances. The Proposal Trustee supports the Company's request for the Stay Extension for the following reasons:
- (x) the Stay Extension will provide the Company with the time required to finalize the SISP which, in turn, will increase the likelihood that the Company will be able to make a viable proposal;
  - (xi) the Company is acting in good faith and with due diligence; and
  - (xii) it is the Proposal Trustee's view that the Stay Extension will not materially prejudice or adversely affect any group of creditors, as the Company is projecting to have sufficient funds to pay post-filing services and supplies, as contemplated in the Updated Cash Flow Forecast.
32. The Proposal Trustee understands that the DIP Lender is in support of the relief sought.

## **X. CONCLUSION AND RECOMMENDATION**

33. Based on all of the foregoing, the Proposal Trustee respectfully recommends that this Honourable Court grant the relief requested by the Company as set out in paragraph 6(vi) of this Third Report.

All of which is respectfully submitted this 2<sup>nd</sup> day of September 2025.

**Richter Inc.  
in its capacity as Trustee in the Proposal of  
ATTAbotics Inc. and ATTAbotics (US) Corp.  
And not in its personal capacity**

Per:

A handwritten signature in black ink, appearing to be 'K Kimel', written over a horizontal line.

**Karen Kimel, MAcc, CPA, CA, CIRP, LIT**

# APPENDIX “A”

## Weekly Cash Flow - CAD

	1	2	3	4	5	6	7	8	9	10	11	12	Jul 12, 2025 to
	2025-07-18	2025-07-25	2025-08-01	2025-08-08	2025-08-15	2025-08-22	2025-08-29	2025-09-05	2025-09-12	2025-09-19	2025-09-26	2025-10-03	Oct 3, 2025
<b>RECEIPTS</b>													
Installed Systems - Service and maintenance receipts	37,200	-	-	-	-	-	-	-	-	-	-	-	37,200
DIP Loan Advances	200,000	400,000	200,000	-	-	200,000	400,000	200,000	300,000	200,000	300,000	400,000	2,800,000
<b>Total Receipts</b>	<b>237,200</b>	<b>400,000</b>	<b>200,000</b>	<b>-</b>	<b>-</b>	<b>200,000</b>	<b>400,000</b>	<b>200,000</b>	<b>300,000</b>	<b>200,000</b>	<b>300,000</b>	<b>400,000</b>	<b>2,837,200</b>
<b>DISBURSEMENTS</b>													
Payroll, Benefits and Payroll Related Disbursements	162,117	258,335	162,117	5,000	138,161	5,000	133,161	-	133,161	-	133,161	-	1,130,215
Business Insurance			45,268				45,147					45,147	135,561
Legal (IP) - Patent Fees			57,000										57,000
Legal - Litigation Purposes	500												500
Legal - General ongoing matters	2,000	13,800											15,800
Rent	122,586	-	122,586	-	-	-	122,586	-	-	-	-	122,586	490,342
Other Operating Costs	-	-	11,000	-	-	-	11,000	-	-	-	-	11,000	33,000
Software Subscriptions	125,275	-	-	-	125,275	-	-	-	125,275	-	-	-	375,825
Fees Banking	2,300	2,300		3,000				3,000				3,000	13,600
Restructuring Professional Fees	125,000	125,000	125,000	140,556	140,556	140,556	140,556	140,556	140,556	140,556	140,556	140,556	1,640,000
KERPs	-	-	80,000	-	-	-	55,730	-	-	-	-	167,191	302,921
<b>Total Disbursements</b>	<b>539,778</b>	<b>399,435</b>	<b>602,971</b>	<b>148,556</b>	<b>403,992</b>	<b>145,556</b>	<b>508,179</b>	<b>143,556</b>	<b>398,992</b>	<b>140,556</b>	<b>273,717</b>	<b>489,479</b>	<b>4,194,764</b>
<b>Net Cash Flow Before Transfer</b>	<b>(302,578)</b>	<b>565</b>	<b>(402,971)</b>	<b>(148,556)</b>	<b>(403,992)</b>	<b>54,444</b>	<b>(108,179)</b>	<b>56,444</b>	<b>(98,992)</b>	<b>59,444</b>	<b>26,283</b>	<b>(89,479)</b>	<b>(1,357,564)</b>
Transfer From / (To) Cash Collateral			383,435								-		383,435
<b>Net Cash Flow After Transfer</b>	<b>(302,578)</b>	<b>565</b>	<b>(19,536)</b>	<b>(148,556)</b>	<b>(403,992)</b>	<b>54,444</b>	<b>(108,179)</b>	<b>56,444</b>	<b>(98,992)</b>	<b>59,444</b>	<b>26,283</b>	<b>(89,479)</b>	<b>(974,129)</b>
<b>Beginning Cash Balance</b>	<b>981,000</b>	<b>678,422</b>	<b>678,987</b>	<b>659,452</b>	<b>510,896</b>	<b>106,904</b>	<b>161,349</b>	<b>53,169</b>	<b>109,614</b>	<b>10,622</b>	<b>70,067</b>	<b>96,350</b>	<b>981,000</b>
<b>Ending Cash Balance</b>	<b>678,422</b>	<b>678,987</b>	<b>659,452</b>	<b>510,896</b>	<b>106,904</b>	<b>161,349</b>	<b>53,169</b>	<b>109,614</b>	<b>10,622</b>	<b>70,067</b>	<b>96,350</b>	<b>6,871</b>	<b>6,871</b>
<b>Funds Held as Cash Collateral for Credit Cards</b>	<b>383,435</b>	<b>383,435</b>	<b>383,435</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>383,435</b>
Transfer From / (To) Operating Cash			(383,435)										(383,435)
<b>Funds Held as Cash Collateral for Credit Cards</b>	<b>383,435</b>	<b>383,435</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>
<b>Total Cash Including Cash Collateral</b>	<b>1,061,857</b>	<b>1,062,422</b>	<b>659,451</b>	<b>510,896</b>	<b>106,904</b>	<b>161,348</b>	<b>53,169</b>	<b>109,613</b>	<b>10,622</b>	<b>70,066</b>	<b>96,349</b>	<b>6,871</b>	<b>6,871</b>



# APPENDIX “B”

## Weekly Cash Flow - CAD

ATTAbotics in CAD\$'s	1	2	3	4	5	6	7	8	9	10	Aug 23, 2025 to Oct 31, 2025
	2025-08-29	2025-09-05	2025-09-12	2025-09-19	2025-09-26	2025-10-03	2025-10-10	2025-10-17	2025-10-24	2025-10-31	
<b>RECEIPTS</b>											
Other Income	382,200	-	-	-	-	-	-	-	-	-	382,200
DIP Loan Advances	200,000	200,000	300,000	200,000	300,000	200,000	200,000	400,000	-	-	2,000,000
<b>Total Reciepts</b>	<b>582,200</b>	<b>200,000</b>	<b>300,000</b>	<b>200,000</b>	<b>300,000</b>	<b>200,000</b>	<b>200,000</b>	<b>400,000</b>	<b>-</b>	<b>-</b>	<b>2,382,200</b>
<b>DISBURSEMENTS</b>											
Payroll, Benefits and Payroll Related Disbursements	70,661	5,000	70,661	-	75,661	-	-	70,661	-	70,661	363,306
Business Insurance	45,147	-	-	-	-	45,147	-	-	-	-	90,293
Legal (IP) - Patent Fees	-	20,000	-	20,000	-	20,000	-	15,000	-	-	75,000
Rent	122,586	-	-	-	-	122,586	-	-	-	-	245,171
Other Operating Costs	-	22,400	-	-	-	11,700	-	-	-	11,700	45,800
Software Subscriptions	-	-	250,550	-	-	-	-	250,550	-	-	501,100
Fees Banking	350	350	350	350	350	350	350	350	350	350	3,500
Restructuring Professional Fees	284,000	140,556	140,556	140,556	140,556	140,556	50,000	50,000	50,000	50,000	1,186,778
KERPs	55,730	-	-	-	-	167,191	-	-	-	-	222,921
<b>Total Disbursements</b>	<b>578,474</b>	<b>188,306</b>	<b>462,117</b>	<b>160,906</b>	<b>216,567</b>	<b>507,529</b>	<b>50,350</b>	<b>386,561</b>	<b>50,350</b>	<b>132,711</b>	<b>2,733,870</b>
<b>Net Cash Flow</b>	<b>3,726</b>	<b>11,694</b>	<b>(162,117)</b>	<b>39,094</b>	<b>83,433</b>	<b>(307,529)</b>	<b>149,650</b>	<b>13,439</b>	<b>(50,350)</b>	<b>(132,711)</b>	<b>(351,670)</b>
<b>Beginning Cash Balance</b>	<b>354,694</b>	<b>358,421</b>	<b>370,115</b>	<b>207,998</b>	<b>247,093</b>	<b>330,526</b>	<b>22,997</b>	<b>172,647</b>	<b>186,086</b>	<b>135,736</b>	<b>354,694</b>
<b>Ending Cash Balance</b>	<b>358,421</b>	<b>370,115</b>	<b>207,998</b>	<b>247,093</b>	<b>330,526</b>	<b>22,997</b>	<b>172,647</b>	<b>186,086</b>	<b>135,736</b>	<b>3,025</b>	<b>3,025</b>
DIP Opening Balance	1,525,778	1,730,739	1,936,290	2,242,719	2,449,742	2,757,648	2,966,151	3,175,254	3,585,532	3,595,841	1,525,778
DIP Advances Received	200,000	200,000	300,000	200,000	300,000	200,000	200,000	400,000	-	-	2,000,000
EST. Accrued Interest	4,962	5,551	6,429	7,023	7,906	8,503	9,103	10,279	10,308	10,338	80,401
Exit Fee										105,000	105,000
<b>DIP ENDING BALANCE</b>	<b>1,730,739</b>	<b>1,936,290</b>	<b>2,242,719</b>	<b>2,449,742</b>	<b>2,757,648</b>	<b>2,966,151</b>	<b>3,175,254</b>	<b>3,585,532</b>	<b>3,595,841</b>	<b>3,711,179</b>	<b>3,711,179</b>